State and National Outlook

June 2025

Data through April 2025

Chris Sewell, Director

Troy Jordan & Josh Marhevka, Deputy Directors

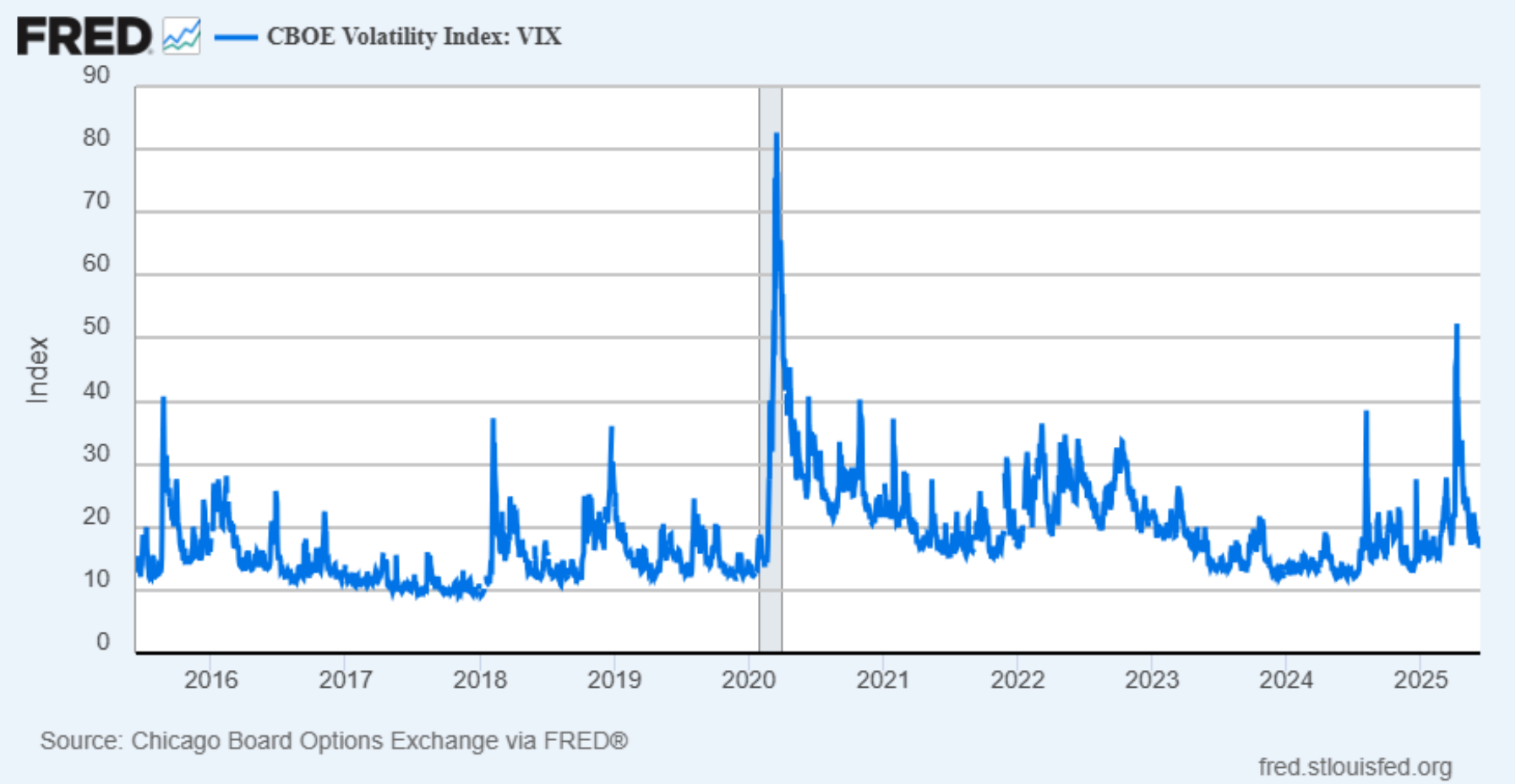
David Schmidt, Chief Economist

Bhramman Gulati, Supervising Economist

Prepared by the Research & Analysis Bureau

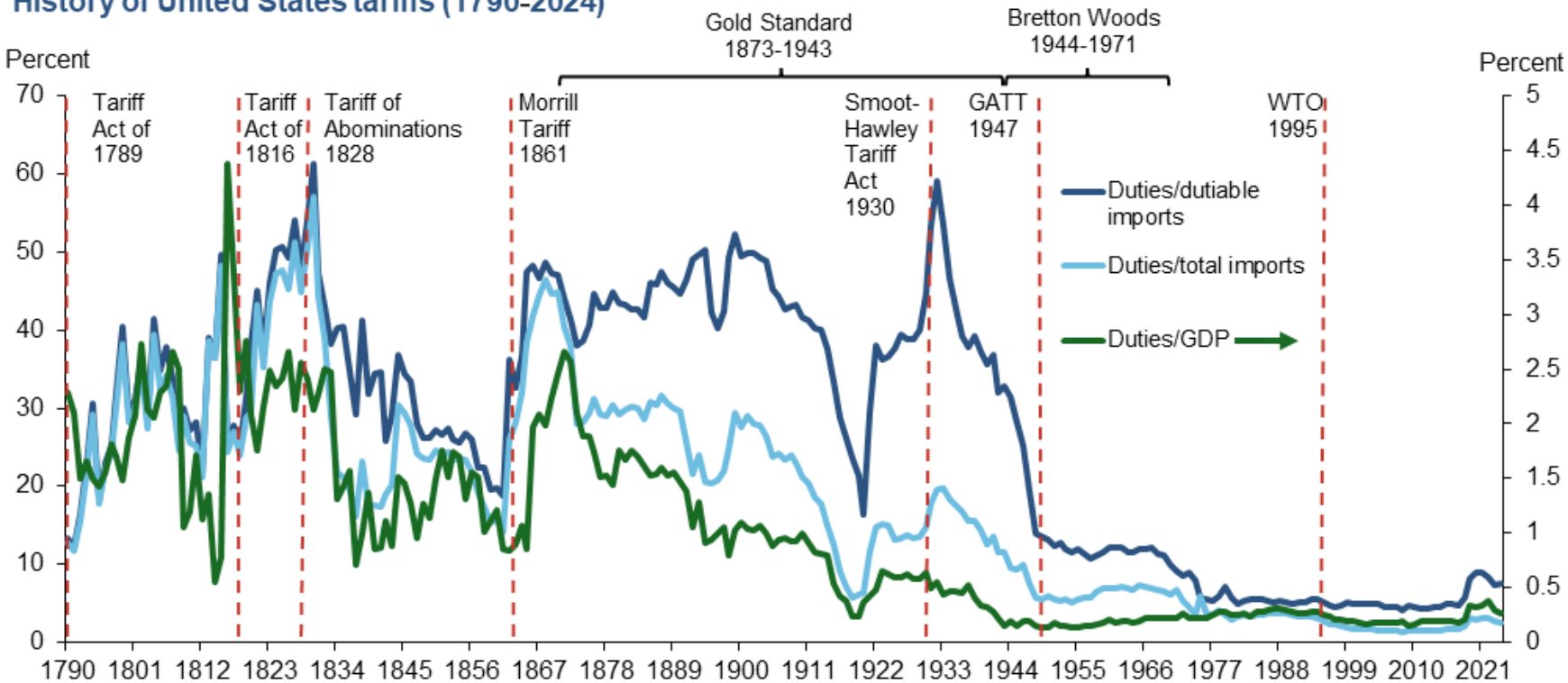
National Economic Outlook

Options Volatility Spiked in April



Proposed Tariffs Historically Large

Chart 2
History of United States tariffs (1790-2024)

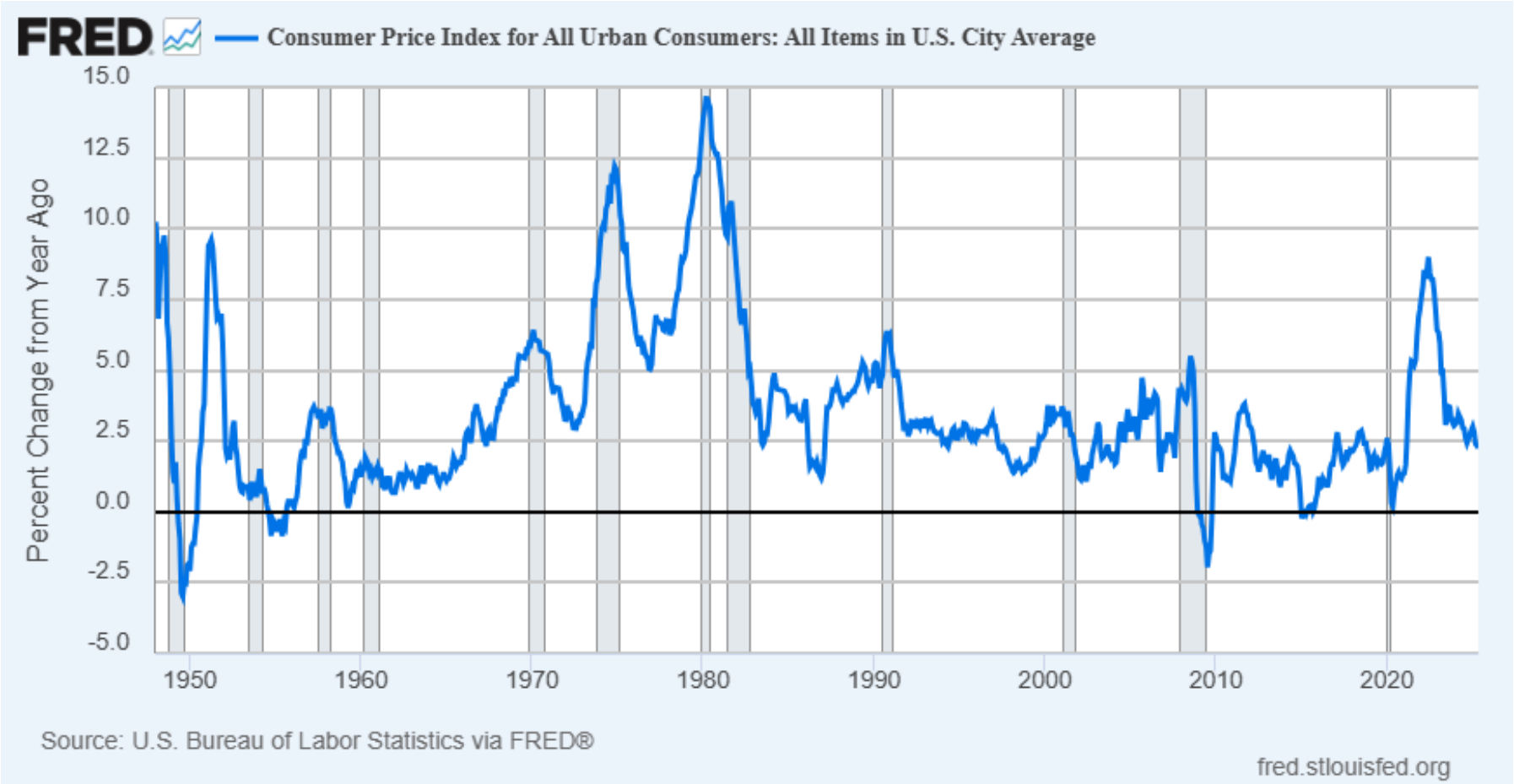


NOTES: The vertical axes represent duties as a percent of either dutiable imports or total imports (left axis) or as a percent of nominal GDP (right axis). GATT is the General Agreement on Tariffs and Trade. WTO is the World Trade Organization.

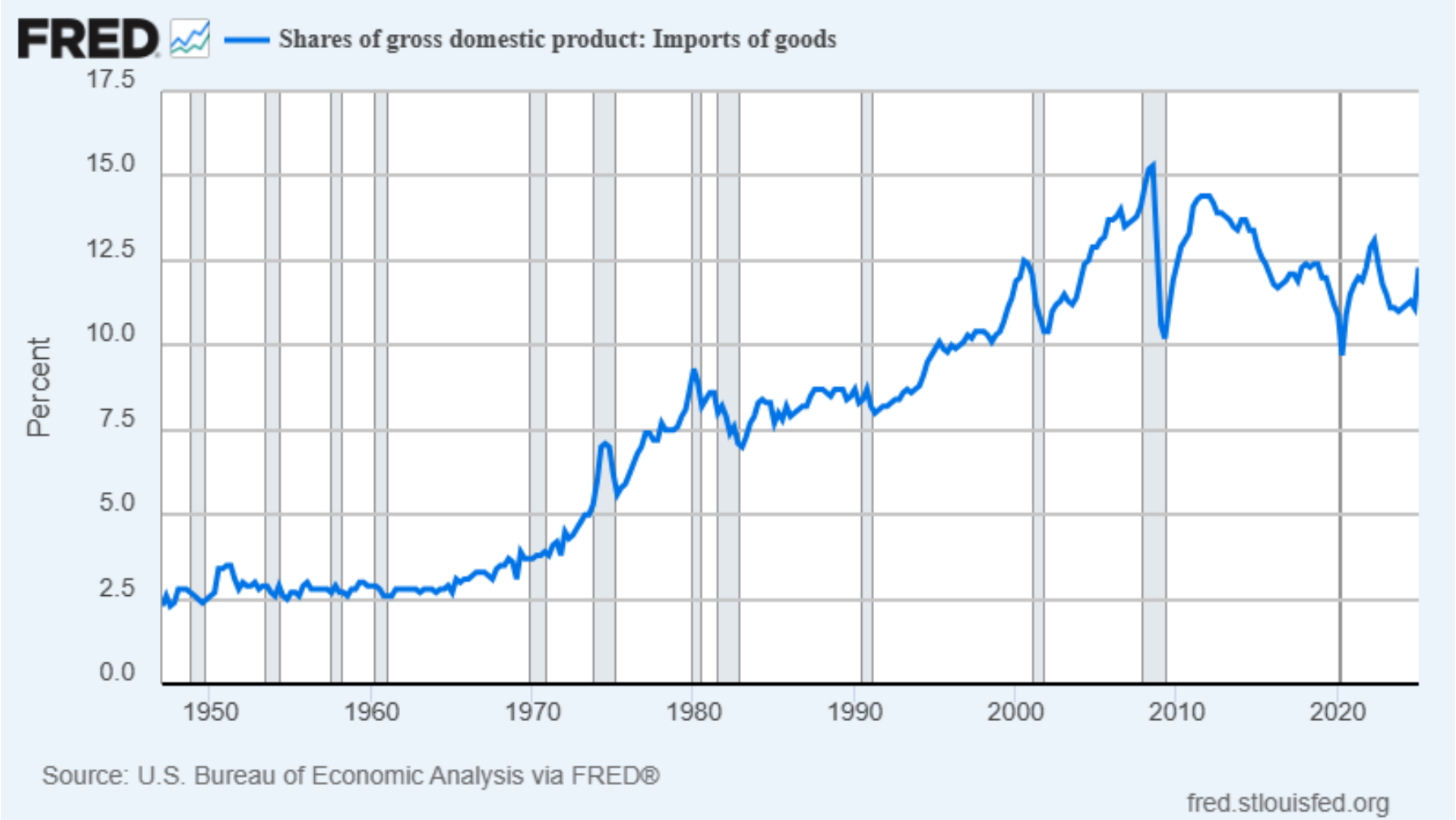
SOURCES: Bureau of Economic Analysis; Census Bureau; Douglas Irwin, "New Estimates of the Average Tariff of the United States, 1790-1820," NBER Working Paper No. 9616, April 2003; Table Ee424-430 in *Historical Statistics of the United States, Earliest Times to the Present: Millennial Edition*; Haver Analytics; United States International Trade Commission; authors' calculations.

Federal Reserve Bank of Dallas

No Obvious Impact on Prices



Imports are 10-15% of U.S. GDP



ECONOMIC
POLICY
UNCERTAINTY
FISCAL

contacts
reporting
economic
demand
conditions
weakened
contact
slightly
community
activity
period
prices
reported
uncertainty
services
products
sectors
costs
policy
somewhat
agriculture
manufacturing
consumer
commercial
trade
tariff
estate
retail
remained
sector
prior
business
recent
real
sales
many
firms
continued
financial
increased
increases
overall
employment
noted
retailers
markets
wages
residential
producers
businesses
subdued
needs
higher
others
amid
district
lower
supply
travel
observed
weeks
industries
inventory
ahead
equipment
layoffs
result
orders
softer
potential
tenants
employers
including
applications
items
modestly
loan
stable
food
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space
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areas
utilities
growth
apparel
parts
california
led
levels
cost
slowed
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largely
steady
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loans
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consumers
headcounts
construction
unchanged
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southern
west
insufficient
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across
components
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line
also
spending
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slow
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region
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tariffs
labor
changes
elevated
resource-related
partially
behavior
security
mountain
nuts
positions
rates
looking
professional
living
funding
traffic
anticipated
difficulty
high
raw
fell
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availability
grants
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dropped
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buyers
manufacturers
leisure
centers
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households
separations
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easier
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back
assistance
replacement
challenges
concern
meet
effects

Employer Reactions - Staffing

Widespread Hesitancy in Hiring and Staffing

Across all Districts, there were widespread comments about uncertainty delaying hiring. Many employers are adopting a "wait and see" approach regarding staffing levels. Some contacts stated that their staffing plans had not changed since the start of the year, while others indicated they have reduced their hiring plans.

Dallas: Contacts noted that hiring was at a standstill, with many companies instituting a hiring freeze. A headhunting firm noted that multiple clients recently paused on making offers for senior managerial positions. Energy contacts planned to reduce staffing in the months ahead as they rein in spending. Numerous contacts across industries noted that higher tariffs and elevated uncertainty weighed on hiring plans.

Employer Reactions - Investments

Delayed or Reduced Capital Investment

Uncertainty, particularly related to tariffs, is causing businesses to put investment plans on hold or scale them back.

Kansas City: Businesses described a cautious approach to capital expenditures, looking only to pursue "no regret" investments that have shorter payback periods, are smaller in scale, and are less sensitive to policy developments. Nearly a third of manufacturing firms and a quarter of service firms decreased capital spending plans. A machinery producer noted that "tariff uncertainty has made long-term planning difficult".

Employer Reactions - Pricing

Adjustment of Pricing and Supply Chain Strategies

In response to uncertainty, particularly tariffs, businesses are adjusting how they quote prices and manage their supply chains.

San Francisco: Some firms explicitly included a separate tariff line for items or contingencies in their price quotes and contracts. One contact observed that price increases that had been implemented in anticipation of certain tariffs were not rolled back once those tariffs were removed. Some manufacturers were able to negotiate sharing the cost of tariffs with their vendors abroad.

WHAT IS A RECESSION?

DETR
Nevada Department of Employment, Training and Rehabilitation

NevadaWorkforce.com

RESEARCH & ANALYSIS
Nevada's premier source of workforce and economic information and analysis

Collective Withdrawal

Recession Response

Government

Increase Spending
Increase Debt
Mitigate Income Loss

Federal Reserve

Reduce Interest Cost
Spur Spending
Increase Investment

Businesses

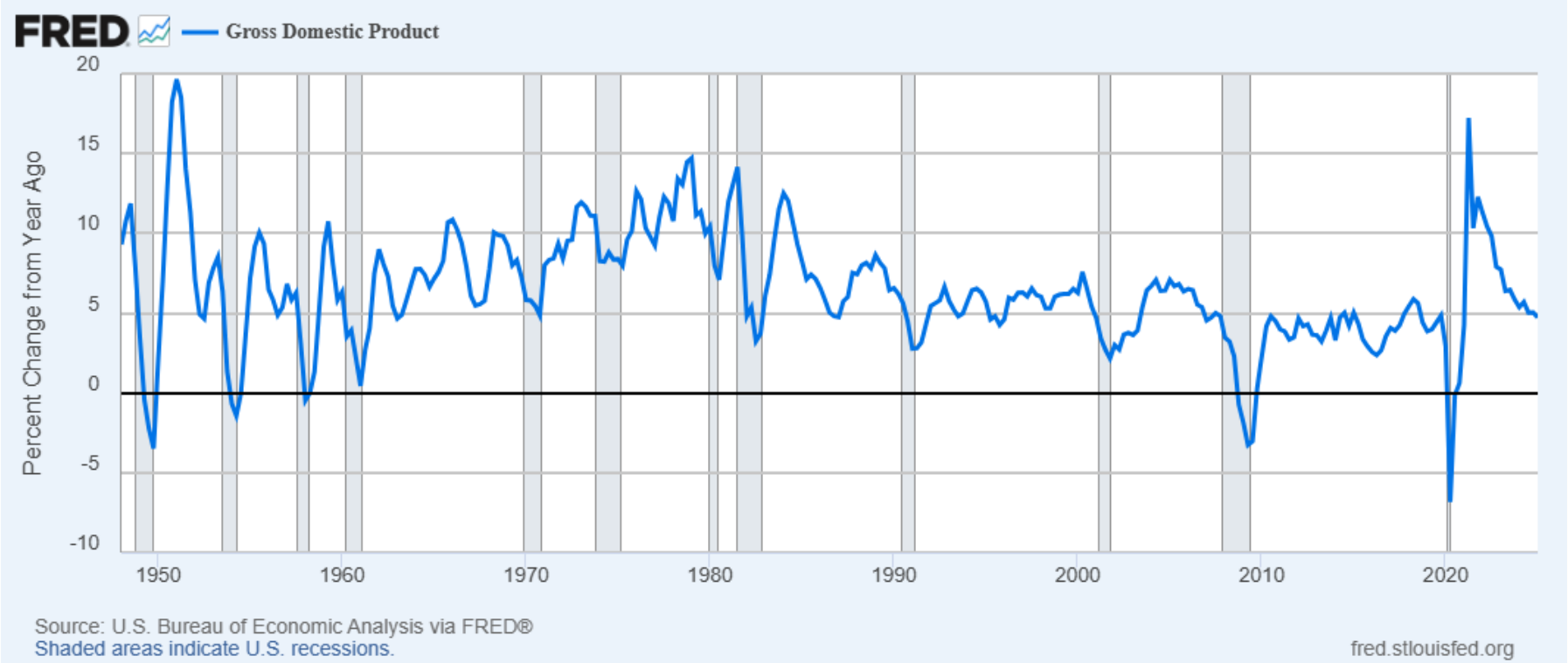
Reduce investment
Delay hiring
Cut operations
Reduce products
Invest defensively

Individuals

Hold on to jobs
Spend less, save more
Reduce risk-taking

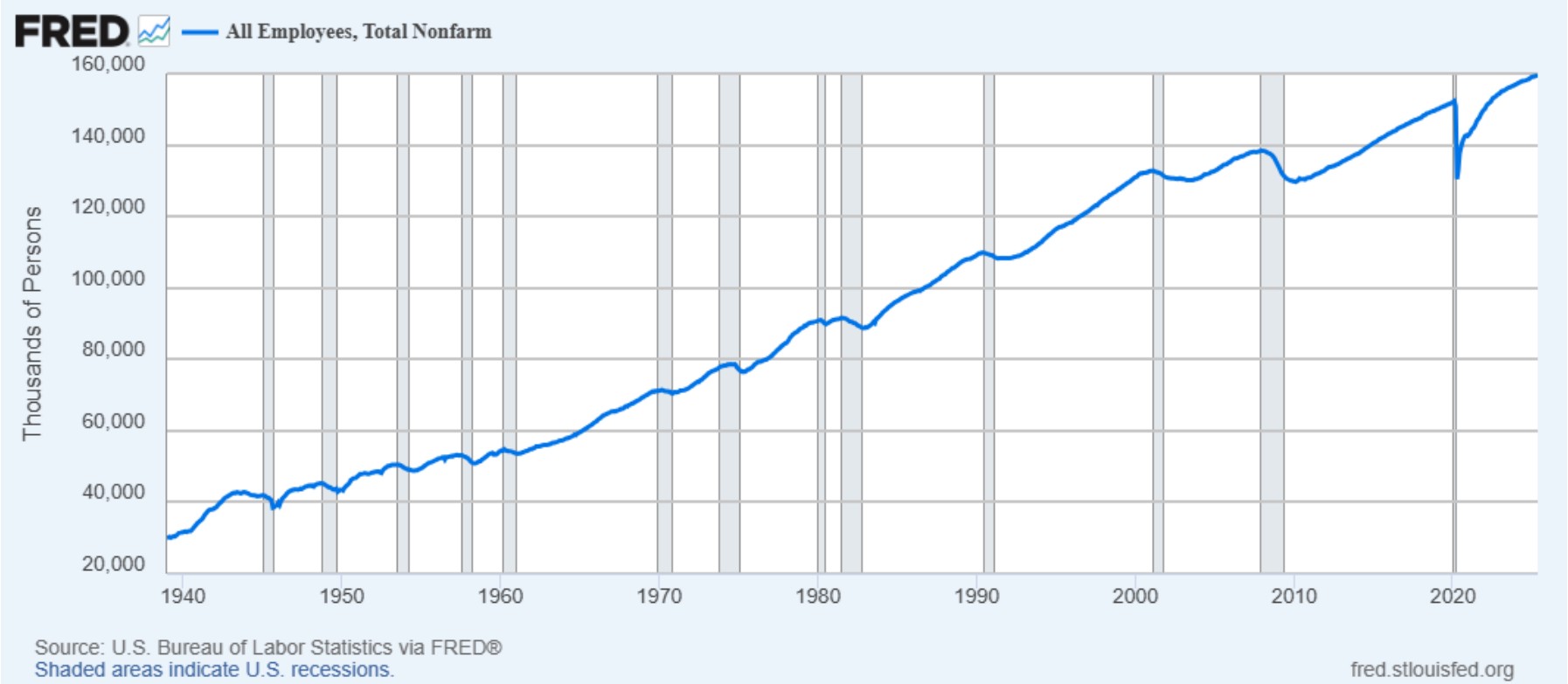
Recessions in the Data

Slowdown in economic output, possible declines in GDP.



Recessions in the Data

Declines in overall employment levels.

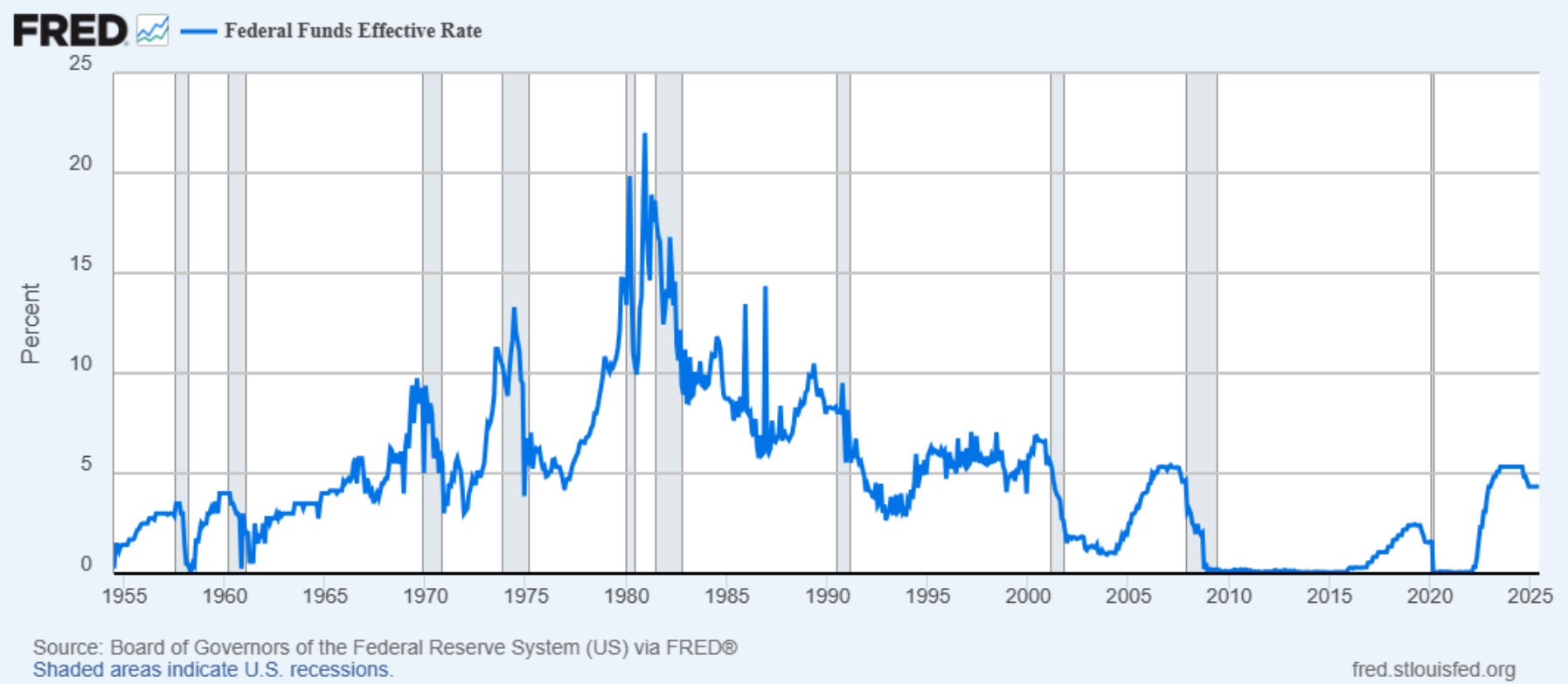


Recessions in the Data

The unemployment rate sharply increases during the recession / contraction period.

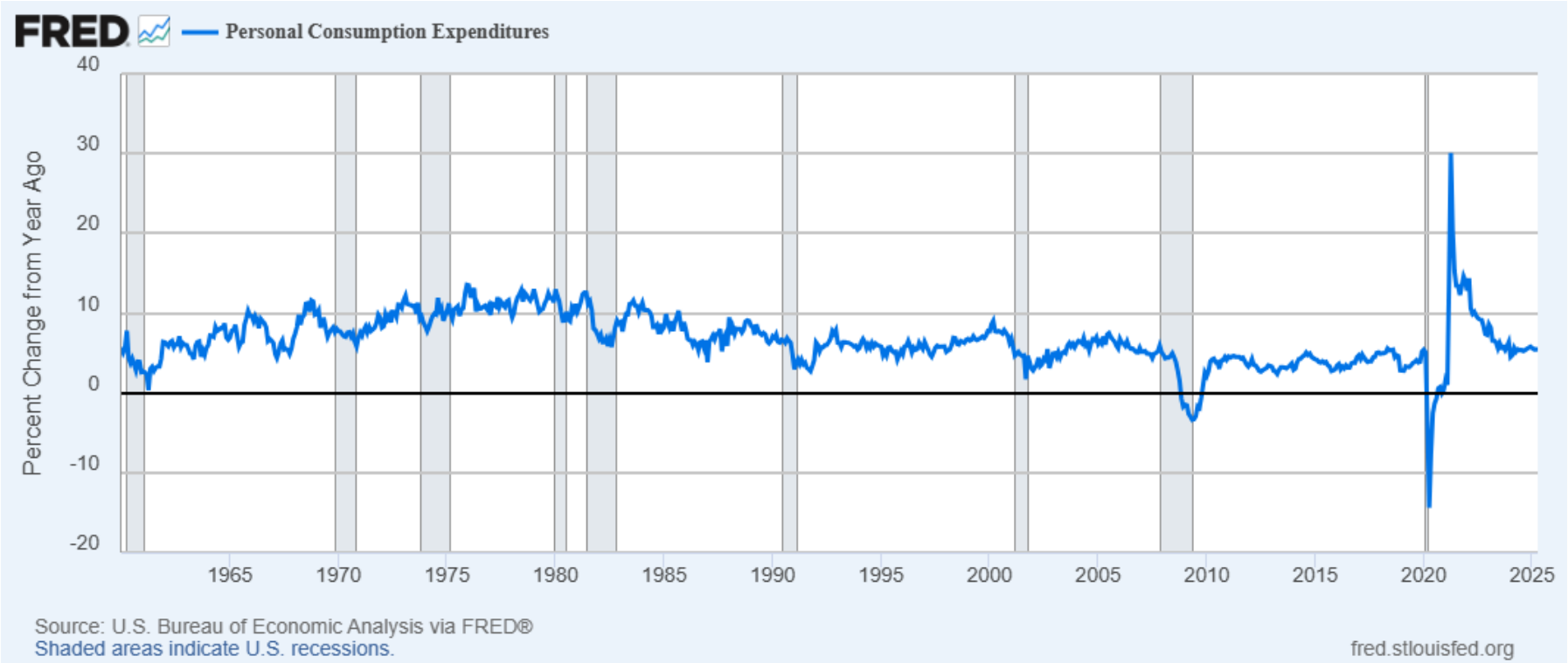
Recessions in the Data

The Federal Reserve cuts interest rates significantly and rapidly.



Recessions in the Data

Consumer spending slows or declines.



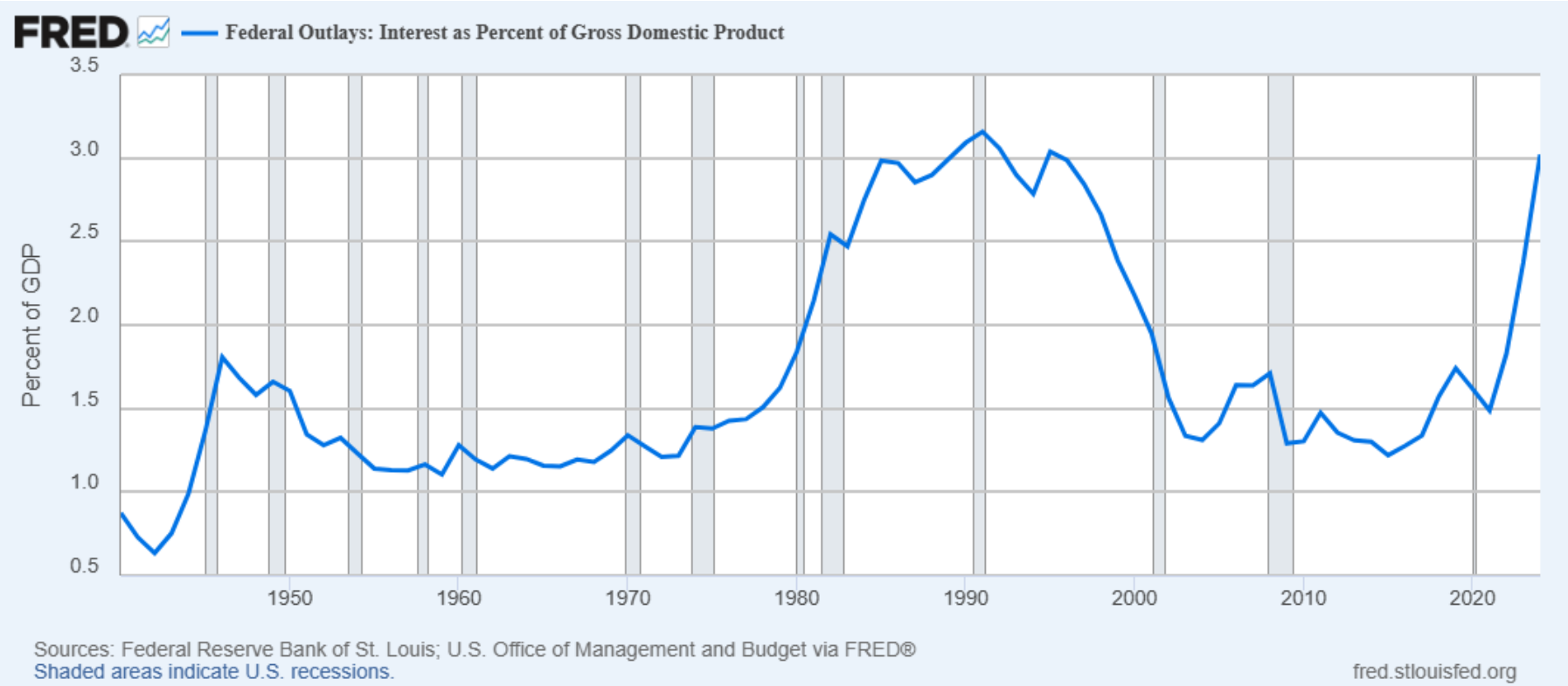
So, are you saying…

Watch List – Federal Employment

So far there has been no significant decline in Federal employment – but watch FFY 2026.

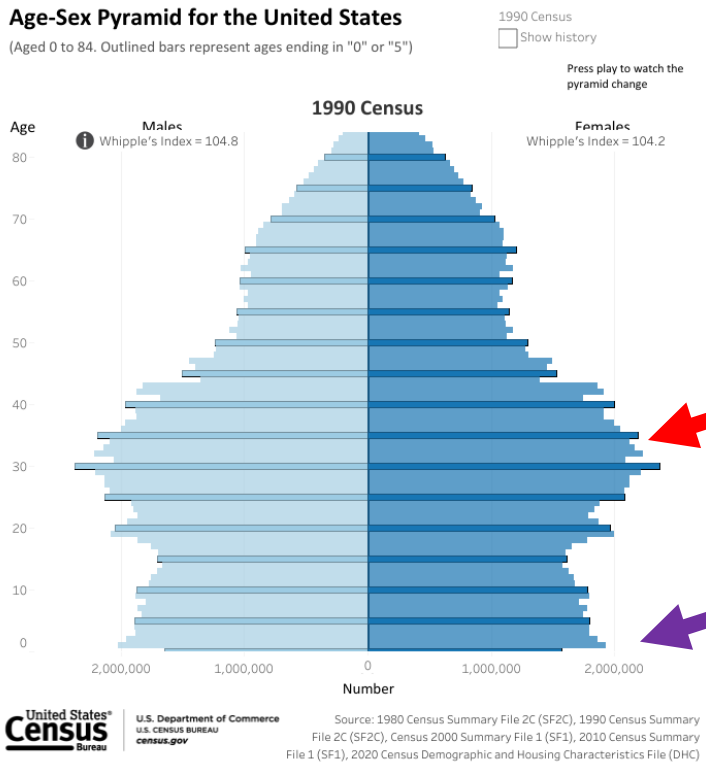
Watch List – Federal Spending

Interest expenses have increased sharply with a higher deficit and higher interest rates.



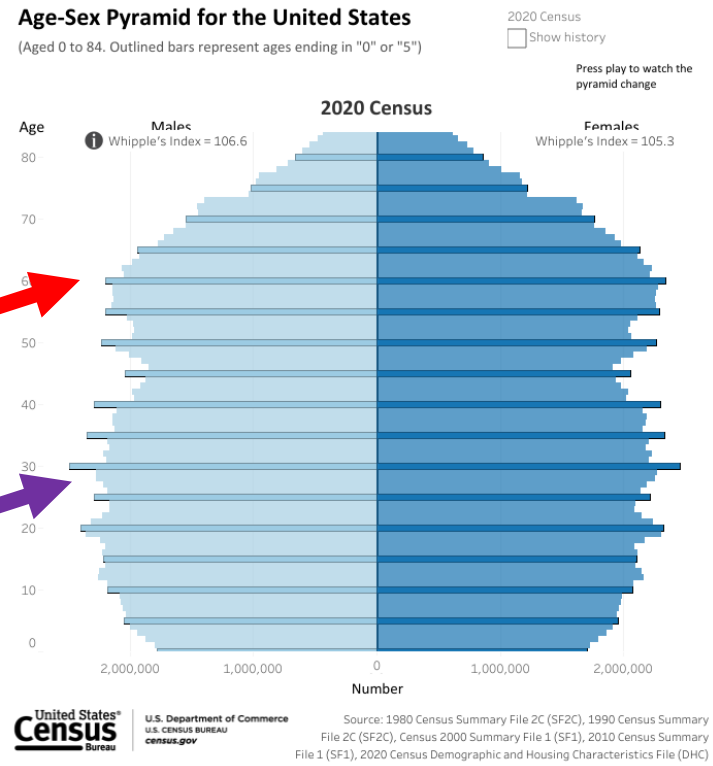
Watch List – Shifting Demographics

With the Baby Boom generation retiring, the “age pyramid” is now more of an “age column.”



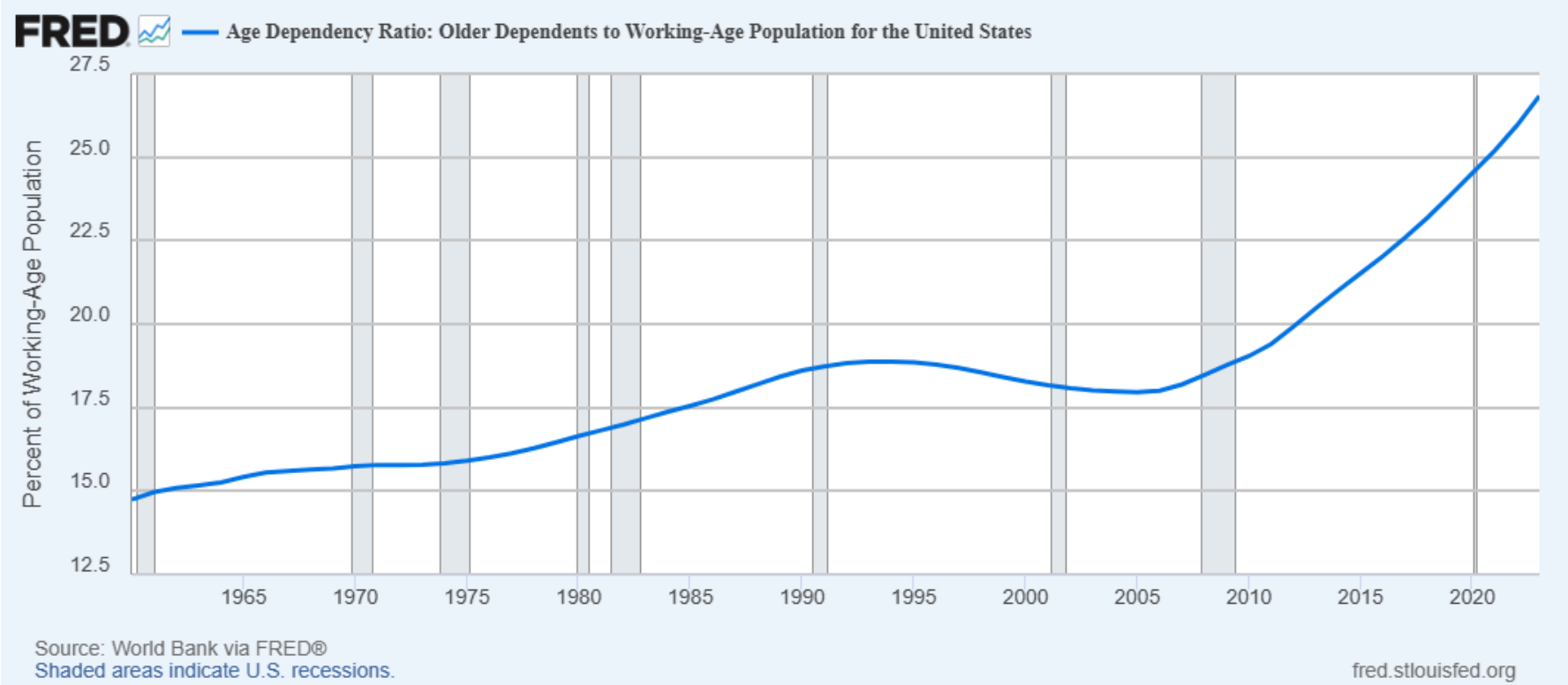
Baby Boom

Millennial



Watch List – Shifting Demographics

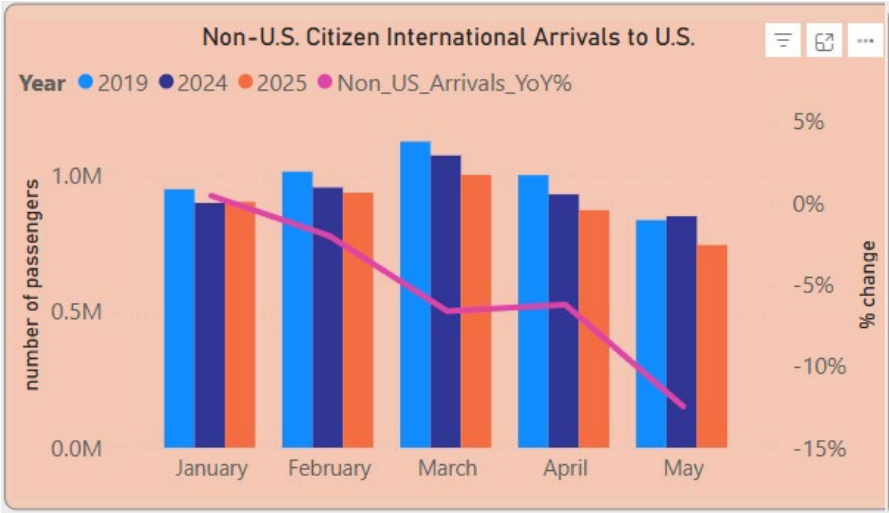
In the last 20 years there has been a significant shift in the age of the adult population.



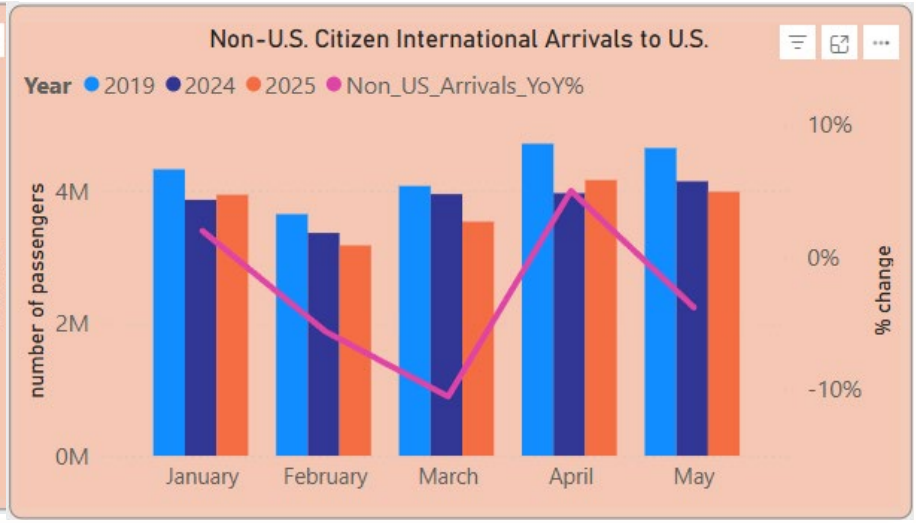
Watch List – Travel and Tourism

There may be an emerging shift in travel to the U.S. particularly from Canada, which represents roughly 20% of all foreign air travel to the U.S.

Canada



Not Canada



Watch List – Technological Change

ChatGPT

Share

Can you generate an image using the word "Uncertainty" which visualizes economic, policy, and fiscal uncertainty to be used in a Power Point presentation to a large group of accountants?

Image created

The Beige Book, May 2025

Sources

+ Add

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Select all sources

https://www.federalreserve.gov/monetarypolicy/files/Bei...

https://www.federalreserve.gov/monetarypolicy/files/Bei...

https://www.federalreserve.gov/monetarypolicy/files/Bei...

Chat

- **Adjustment of Pricing and Su**
  adjusting how they quote price
  - **Cleveland**: Some auto deal
    potential tariffs 47 48 .
  - **Minneapolis**: Contacts in m
    tariffs 49 . Some contacts
    saw vehicle sales rise, poss
  - **Kansas City**: The majority
    the **prices charged for the**
  - **Dallas**: Firms broadly expre
    they will **not be able to pas**
    forthcoming tariff surchar
    purchases ahead of tariffs
  - **San Francisco**: Some firms
    quotes and contracts 54
    anticipation of certain tar
    were able to **negotiate sha**

These examples collectively unde
is leading employers to exercise s
long-term strategic investments.

Save to note

Nevada's Economic Outlook

Slower Entering 2025

Employment

Current: **0.37%**

2025 range: 0.24 – .37% (revised)

Unemployment

Current: **5.6%**

2025 range: 5.6 – 5.8%

Participation Rate

Current: **62.9%**

2025 range: 62.7 – 62.9%

Hourly Wages

Current: **0.8%**

2025 range: 0.4 – 1.28%

State Employment

- Non-Farm Job Levels Up 9,800 (SA[1]) Relative to a Year Ago in March
- 49 consecutive months of year-over-year gains
  - Magnitude of gains declining over the months
  - 0.6% gain compares to 1.2% in the nation
- Up 4,400 Over the Month
- Leisure and hospitality, Professional and Business Services added 4,100 and 1,000 jobs, respectively.
- Construction, and Manufacturing lost 1,300 and 400 jobs, respectively.
- 2,000 jobs gained in LVMSA; 500 in RSMSA
  - Job growth moderating after post-pandemic spike

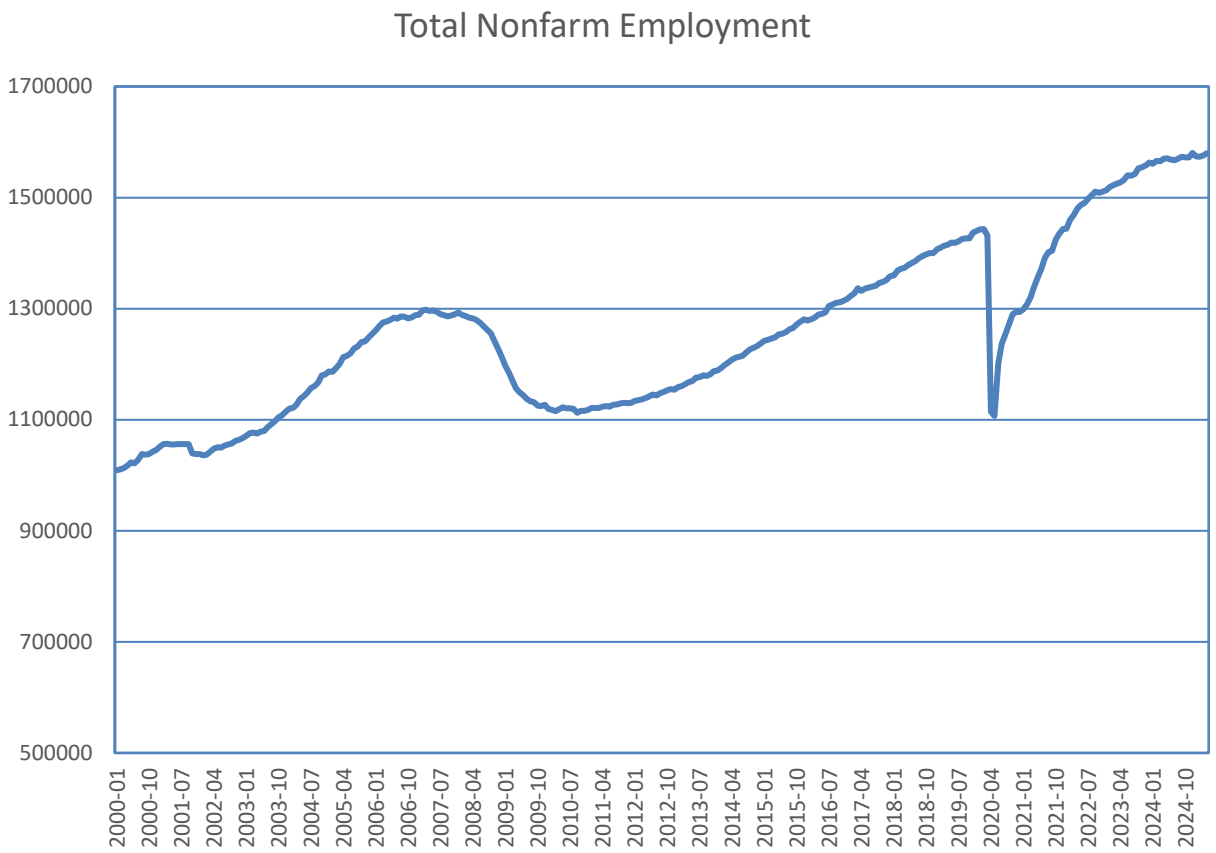
[1] seasonally adjusted
[2] not seasonally adjusted

April Employment Reaches New Record-High

Employment at record-high 1,581,190 in April[1]

4,400 jobs added over the month

137,990 jobs above previous peak



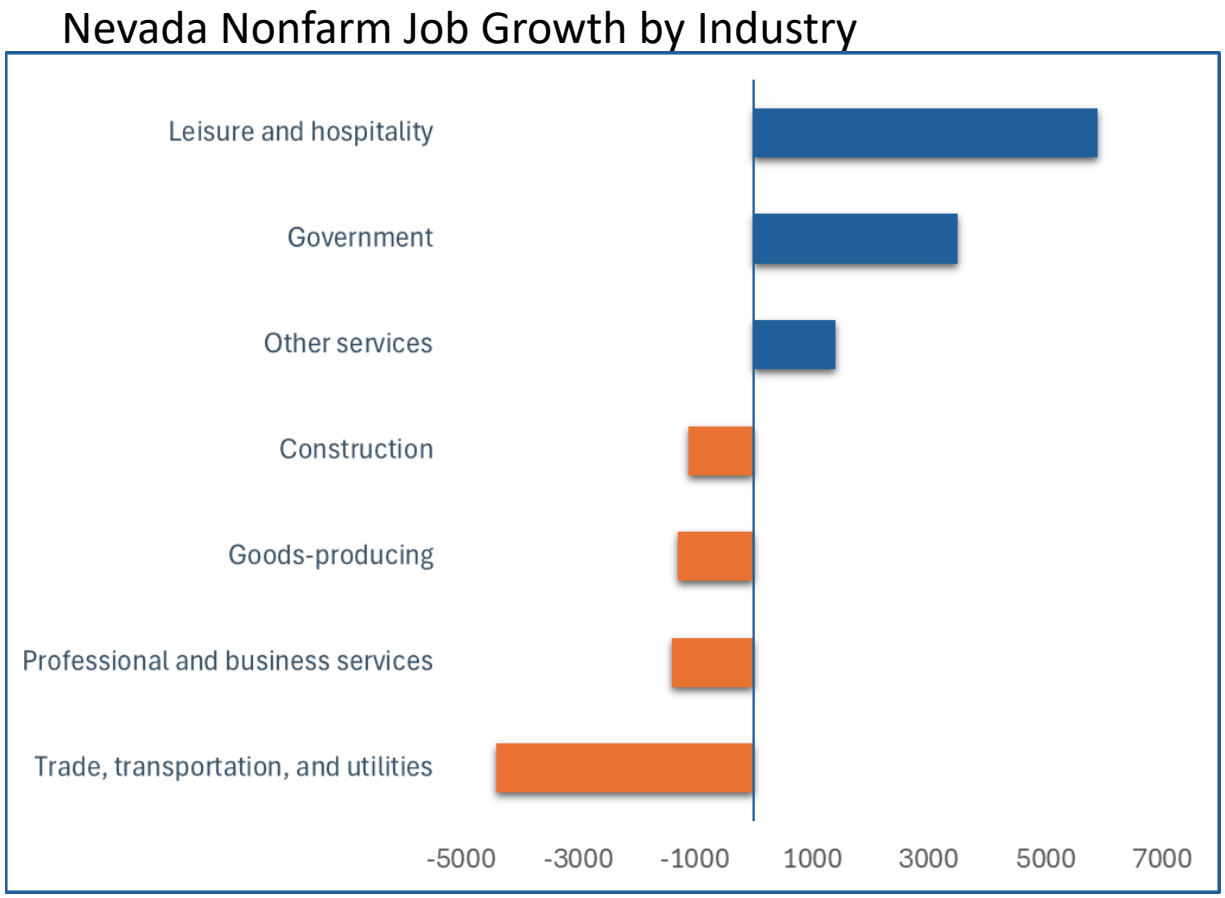
[1] Seasonally Adjusted , Current Employment Statistics

Year-to-Date Job Growth Across Nearly All Sectors

Leisure and hospitality added 5,900 jobs through April, from the previous year, a growth of 1.6%[1]

Other-Services grew fastest at 3.1% or 1,400 jobs

Trade, transportation, and utilities lost 4,400 jobs or 1.5%



[1] seasonally adjusted, CES

State Unemployment Rate

- 5.6% Unemployment Rate (SA[1]) in April
  - Declined from March; up from 5.4% a year ago
    - off from a recession peak of 30.5% *(USA 14.8%)*
    - in absolute terms, unemployment totaled 93,534; off from a recession high of 448,437
    - labor force has increased by 16,775 year to date; limits downward pressure on the unemployment rate
  - compares to a 4.2% rate for the U.S.— 1.4 percentage point(pp) higher
    - was more than 16 pp higher at height of recession

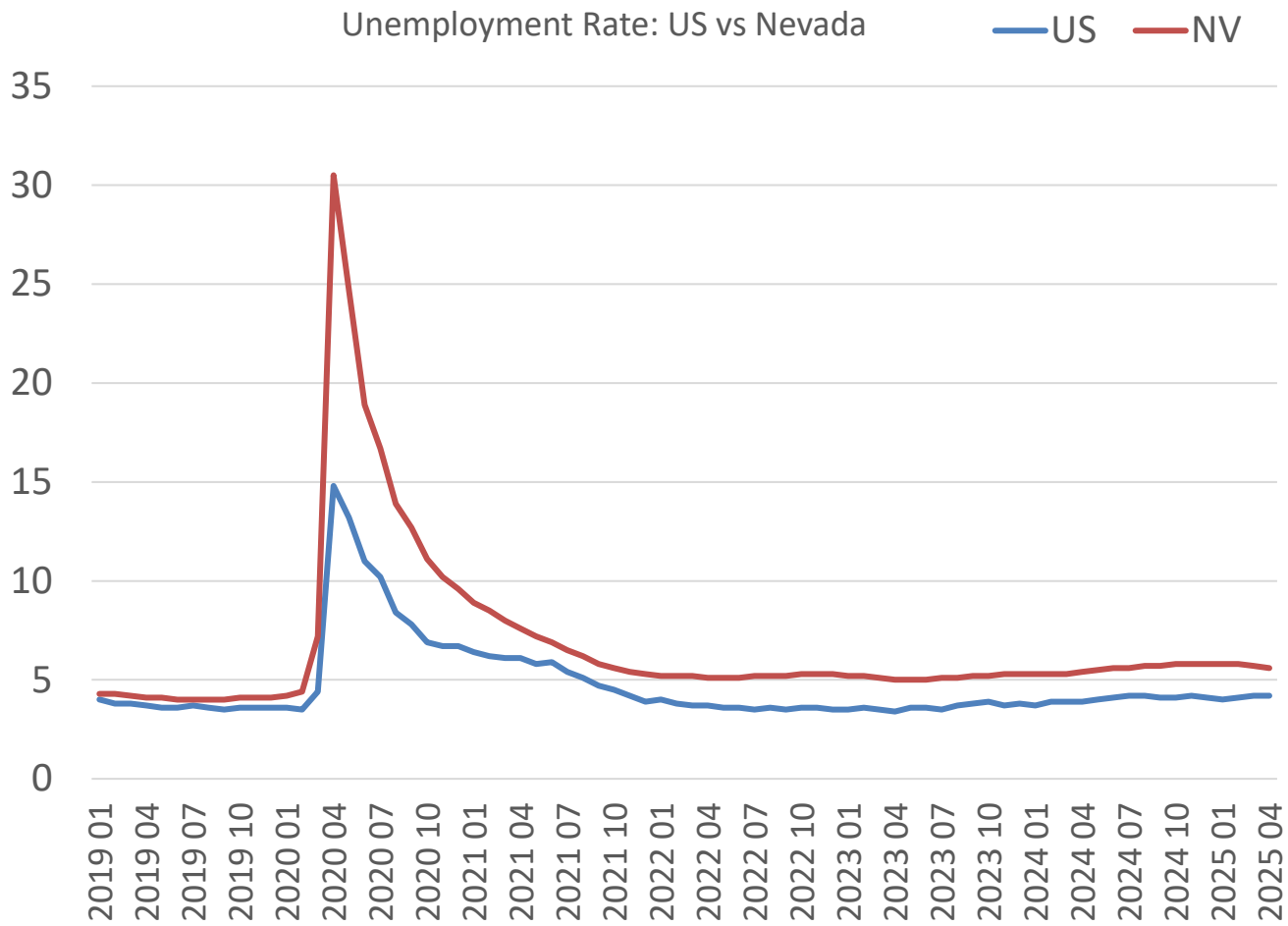
[1] seasonally adjusted

April 2025 Unemployment Rate: 5.6%

Up from 5.4% a year ago

Peaked at 30.5% during the recession

Declined from pandemic peak, though slightly higher than pre-pandemic levels



Unemployment Rates in the Region

Second highest UR in the region in April 2019

Highest UR in the Region in April 2024 and 2025.

Date	Area	UR %	Date	Area	UR %	Date	Area	UR %
Apr-19	Arizona	**4.9**	Apr-24	Nevada	**5.4**	Apr-25	Nevada	**5.6**
Apr-19	California	4.1	Apr-24	California	5.2	Apr-25	California	5.3
Apr-19	Nevada	4.1	Apr-24	Oregon	4.1	Apr-25	Oregon	4.7
Apr-19	Oregon	3.9	Apr-24	United States	3.9	Apr-25	United States	4.2
Apr-19	United States	3.7	Apr-24	Idaho	3.6	Apr-25	Arizona	4.1
Apr-19	Idaho	2.9	Apr-24	Arizona	3.4	Apr-25	Idaho	3.7
Apr-19	Utah	2.6	Apr-24	Utah	3.1	Apr-25	Utah	3.1

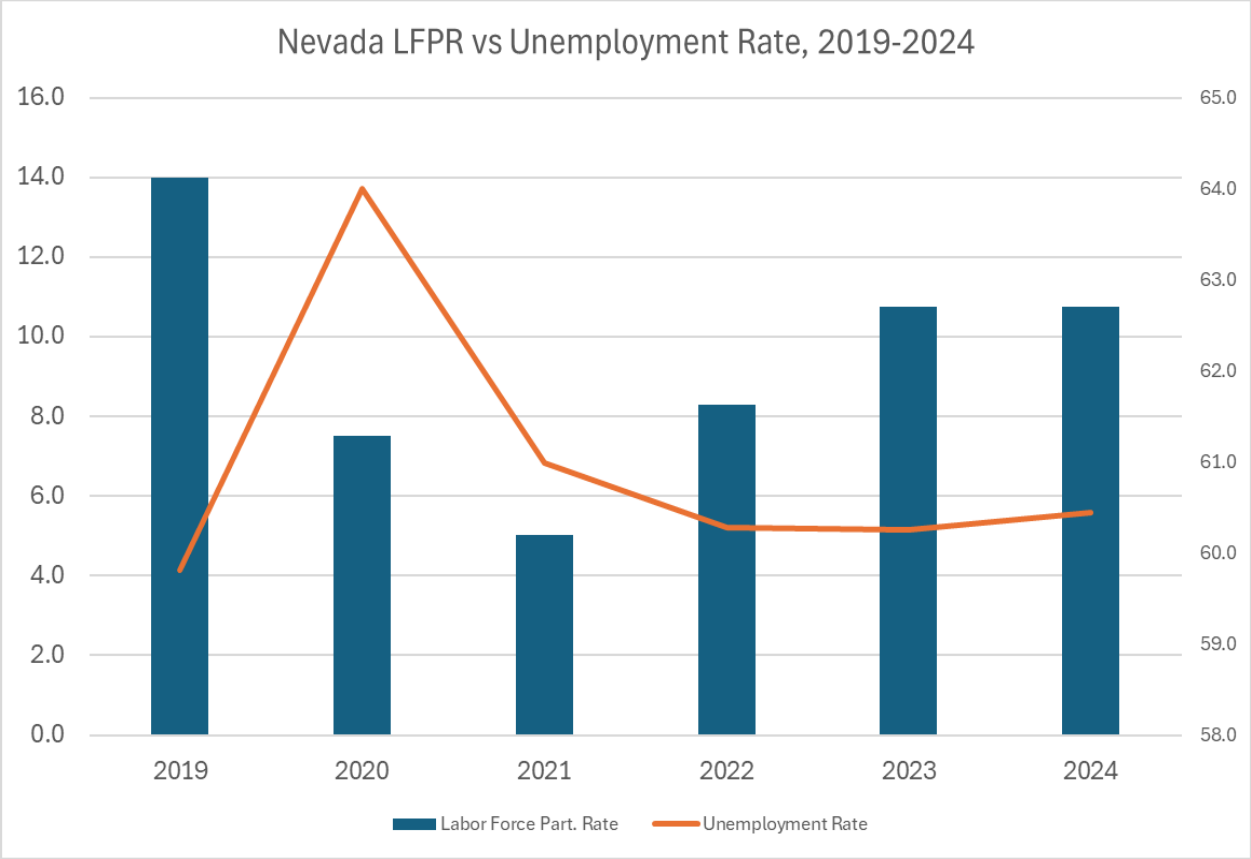
Source: Seasonally Adjusted estimates, Local Area Unemployment Statistics (LAUS)

Nevada LFPR and Unemployment Rate, 2019-2024

Labor Force participation rate is 'static'.

Lower compared to pre-pandemic levels.

Unemployment Rate has moderated, though remains above pre-pandemic levels.



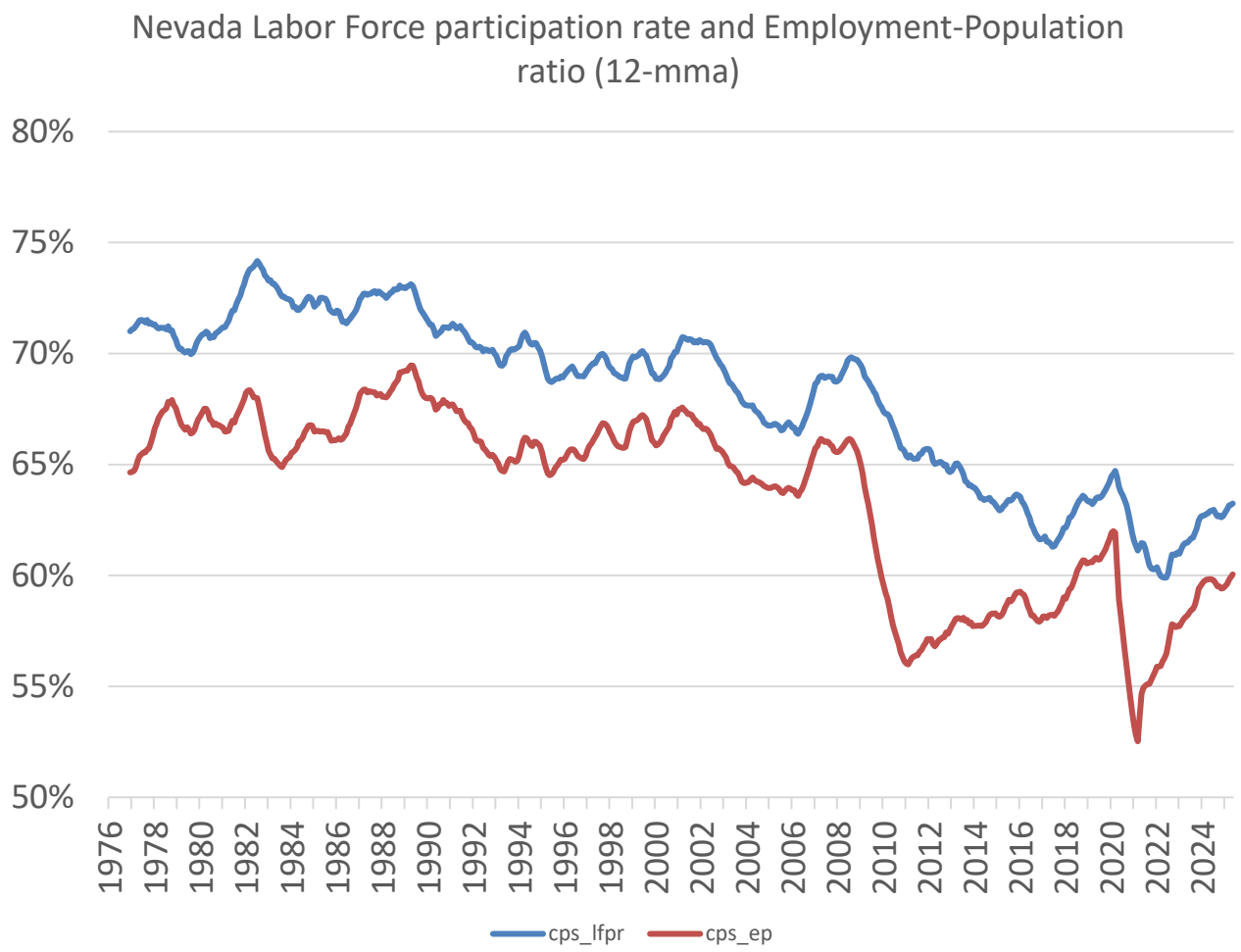
Source: Estimates from the Labor Area Unemployment Statistics (Seasonally Adjusted), 2019-2023

Historical Trends in Labor Force Participation and Employment-Population Ratio

Slightly up from a year ago

Peaked before the pandemic. Recovered but below pre-pandemic peak.

Underlying long-term trends display secular decline



Wage Growth is Moderating

Wages grew significantly across major sectors post recession.

Largest gains in Financial Activities, Construction.

Wage growth (OTM) moder ated in recent months.

Nevada CES Wages - Not Seasonally Adjusted

Data as of 2025-04-01, all data based on 3-month rolling average

Industry Name	Current Level	Postrecession Peak	Peak-to-Current Change	12 Month Trend	Annual Change	Monthly Change
Average Hourly Wage						
Total private	**$31.89**	$31.89	$0.00	31.9	6.22%	$0.26
Goods-producing	**$39.94**	$39.94	$0.00	39.9	8.19%	$0.27
Private service-providing	**$30.48**	$30.48	$0.00	30.5	5.92%	$0.25
Construction	**$40.22**	$40.22	$0.00	40.2	9.66%	$0.29
Trade, transportation, and utilities	**$28.84**	$28.84	$0.00	28.8	8.75%	$0.15
Financial activities	**$36.84**	$36.86	−$0.02	36.8	12.49%	−$0.02
Professional and business services	**$35.50**	$35.94	−$0.44	35.5	1.79%	−$0.21
Leisure and hospitality	**$22.11**	$22.11	$0.00	22.1	3.09%	$0.10

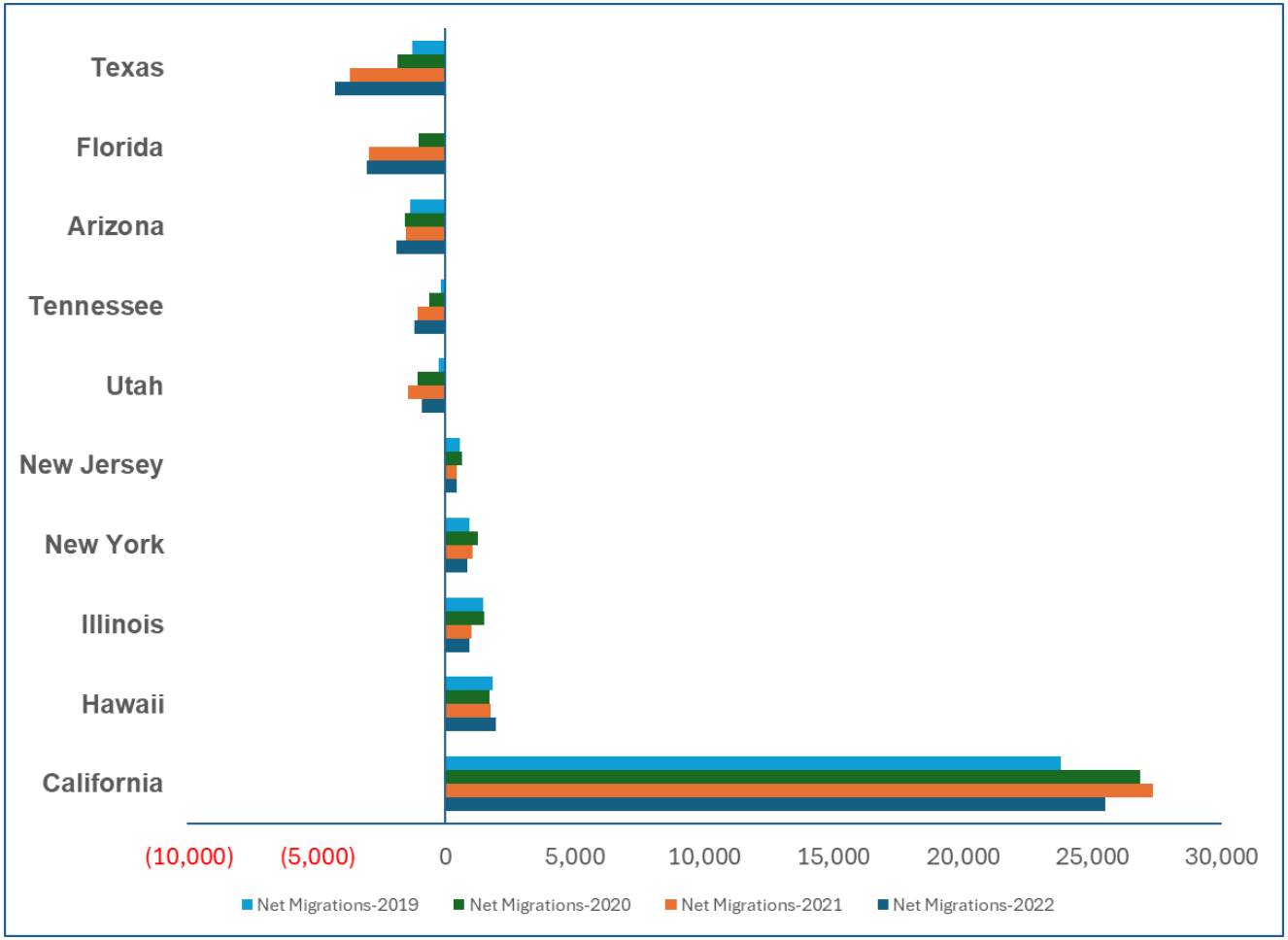
Source: Not-seasonally adjusted CES Data, BLS

Migration Trends in Nevada, 2019-2022

In migration primarily from CA, HI, IL, NY, and NJ.

TX, AZ,FL, TN and UT key destinations for out migration.

Las Vegas, Reno-Sparks, and Carson City major destinations for in-migrants.



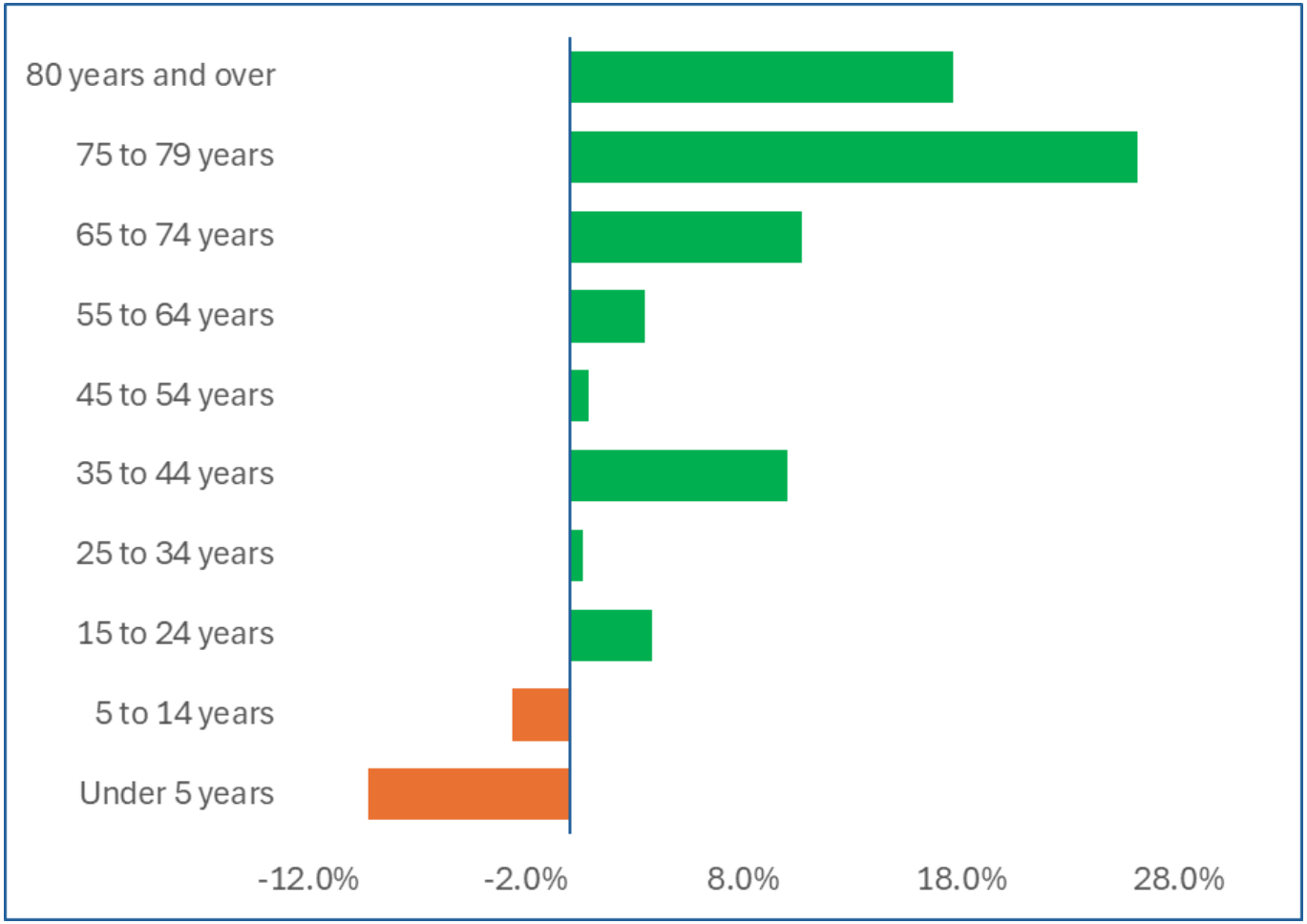
Source: Population Demographics Table, Lightcast.io

Nevada's Age Demographics are Changing (2019-2024)

Largest increases in 75-79 and 80+ groups

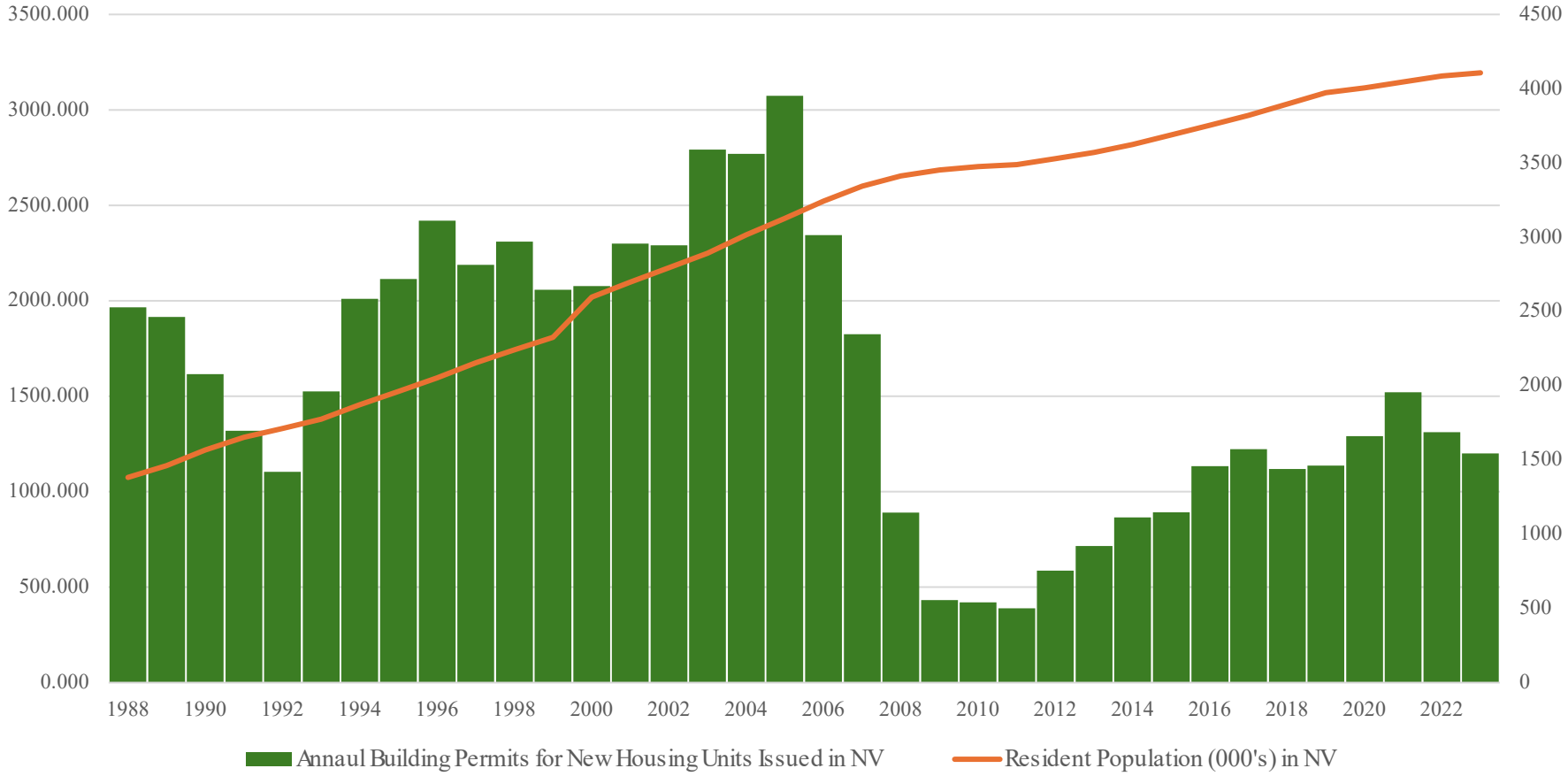
Notable decline among children under 5-years.

Implications on: Future labor supply, Healthcare demands, Education System



Source: Population Demographics Table, Lightcast.io

Annual Building Permits Issued for New Housing Units, and Resident Population (in 000s) in NV



Source: Data Series from Federal Reserve Bank of ST. Louis (FRED)

Federal Employment Activity in NV

Share of Federal Employment by County

Data as of 4th Quarter 2024, Quarterly Census of Employment and Wages

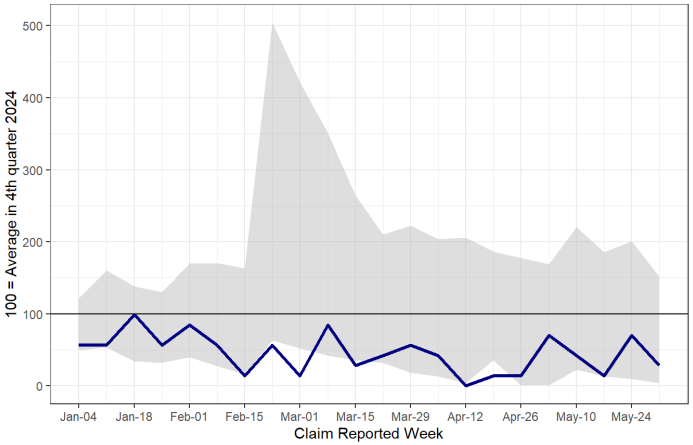
Area	Total	Federal	Federal Share	National Rank	County Weekly Wage	Federal Weekly Wage
Churchill County, Nevada	8,814	577	6.55%	161	$1,223	$1,369
Mineral County, Nevada	1,147	57	4.97%	233	$1,089	$1,508
Lincoln County, Nevada	1,369	49	3.60%	351	$1,016	$1,695
White Pine County, Nevada	4,374	144	3.30%	394	$1,521	$1,614
Unknown Or Undefined, Nevada	35,566	1,077	3.03%	426	$2,203	$2,172
Humboldt County, Nevada	7,749	149	1.92%	735	$1,420	$1,694
Carson City, Nevada	32,240	614	1.90%	745	$1,421	$1,876
Lander County, Nevada	3,631	67	1.84%	786	$1,781	$1,727
Washoe County, Nevada	241,426	4,124	1.71%	857	$1,407	$1,905
Elko County, Nevada	22,157	336	1.52%	1,002	$1,265	$1,829
Clark County, Nevada	1,131,557	15,057	1.33%	1,174	$1,300	$1,767
Esmeralda County, Nevada	280	4	1.31%	1,197	$1,184	$438
Nye County, Nevada	13,558	136	1.00%	1,625	$1,321	$1,339
Pershing County, Nevada	2,001	15	0.73%	2,256	$1,608	$1,230
Douglas County, Nevada	20,603	111	0.54%	2,787	$1,422	$1,758
Lyon County, Nevada	13,683	73	0.53%	2,810	$1,189	$1,184
Eureka County, Nevada	4,486	2	0.04%	3,270	$2,134	$892
Storey County, Nevada	19,888	2	0.01%	3,271	$1,791	$1,231

Red highlighted cells where federal share of employment exceeds national average

Blue highlighted cells where federal share of employment exceeds national median

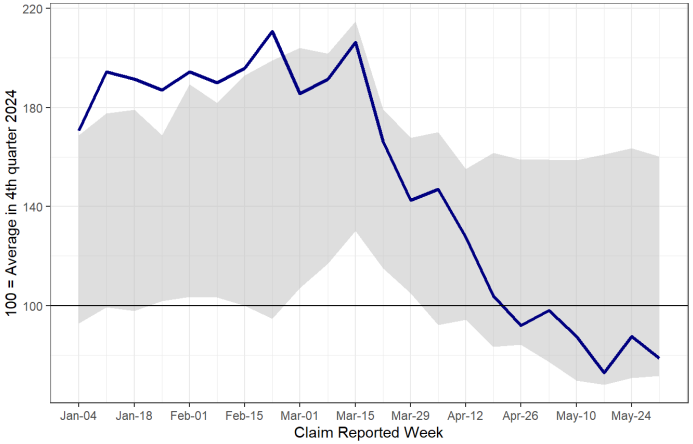
Initial Claims for Unemployment from Federal Workers

Nevada in blue, grey area is 20th-80th percentile for all states



Weekly Claims for Unemployment from Federal Workers

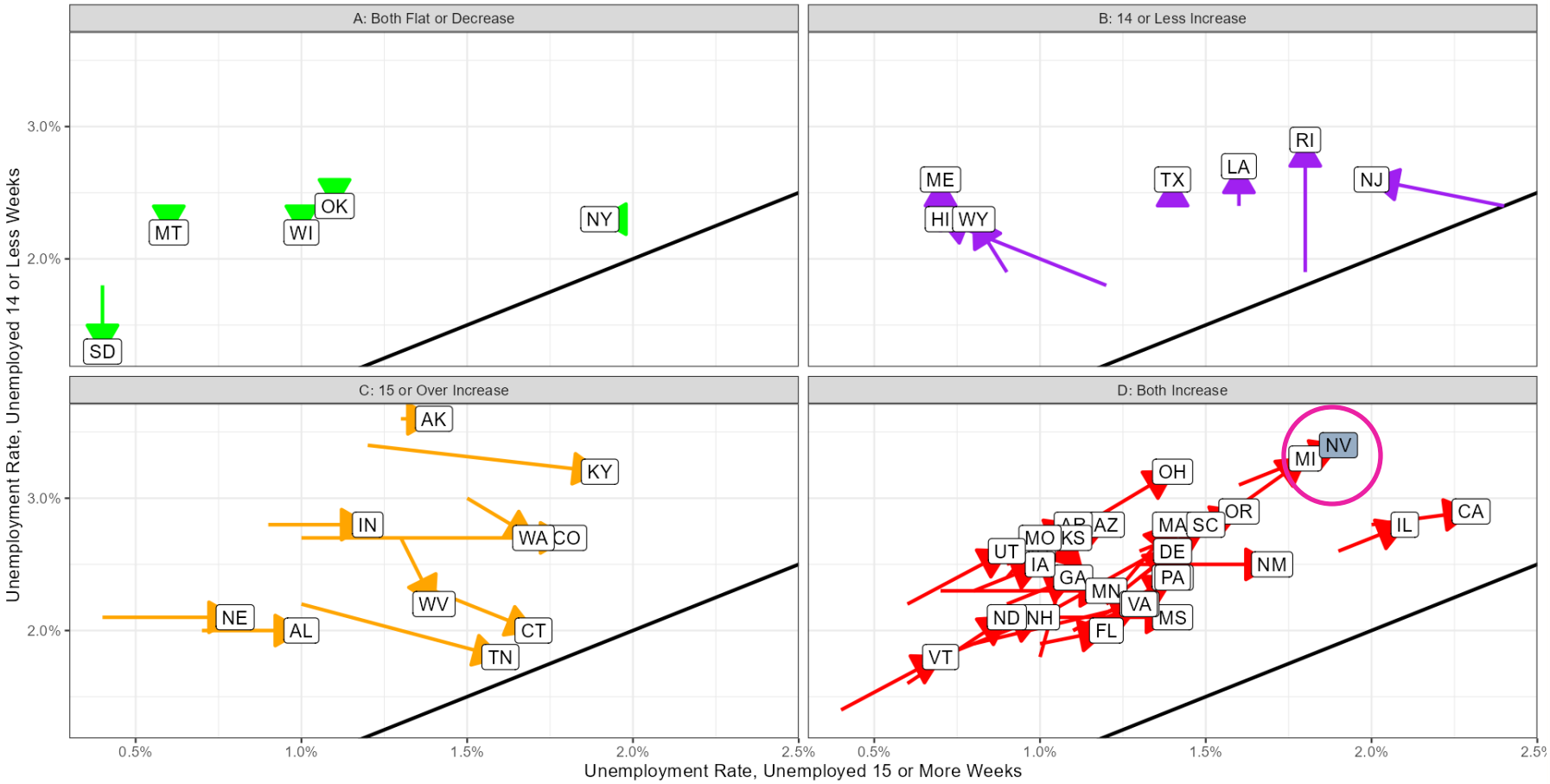
Nevada in blue, grey area is 20th-80th percentile for all states



Duration of unemployment rising

Twelve Month Average through 2025 Q1

Black line represents balance between unemployment duration categories

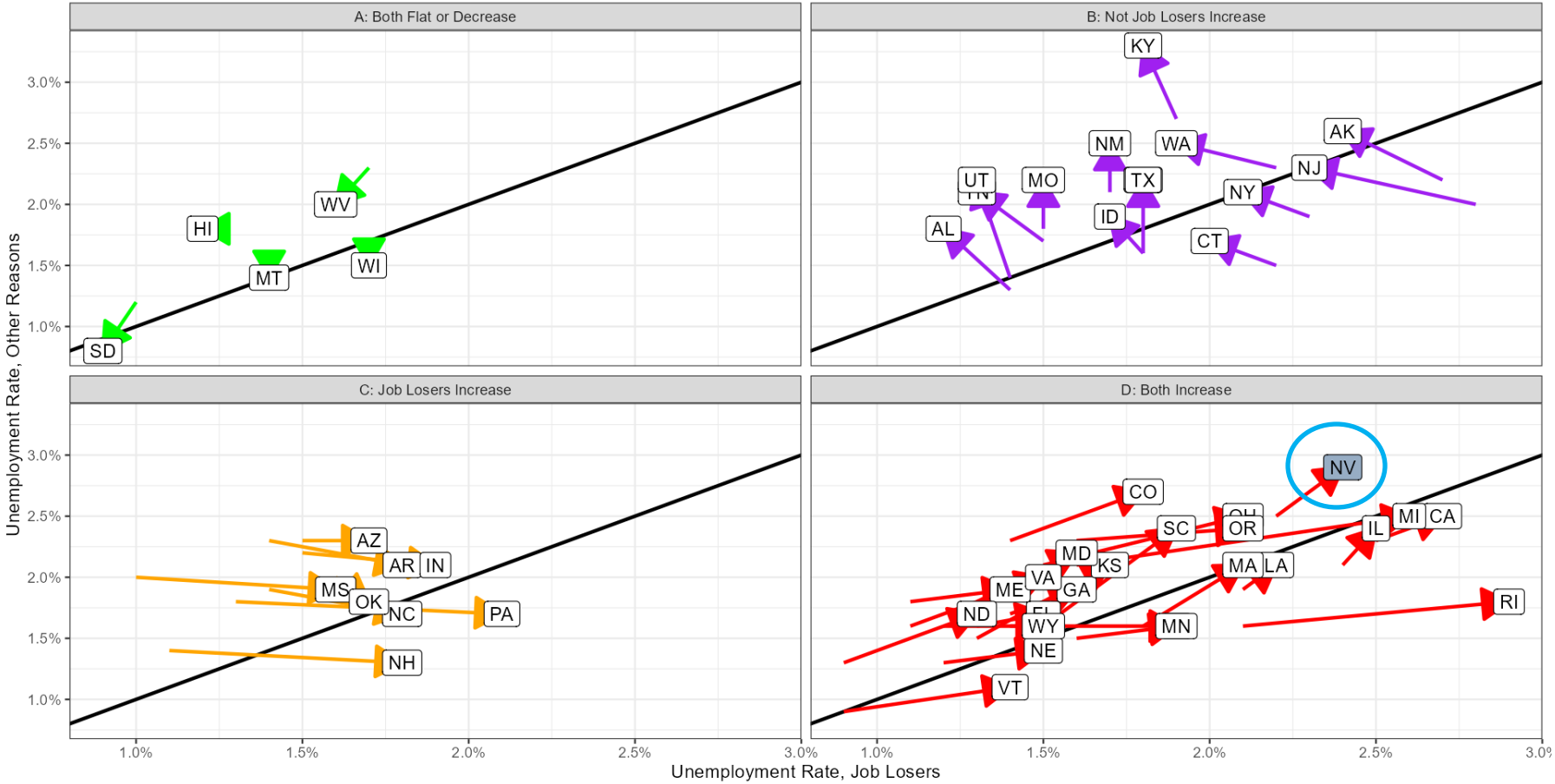


Data from https://www.bls.gov/lau/stalt.htm

Job loss unemployment rising in states

Twelve Month Average through 2025 Q1

Black line represents balance between unemployment due to job loss or other reasons

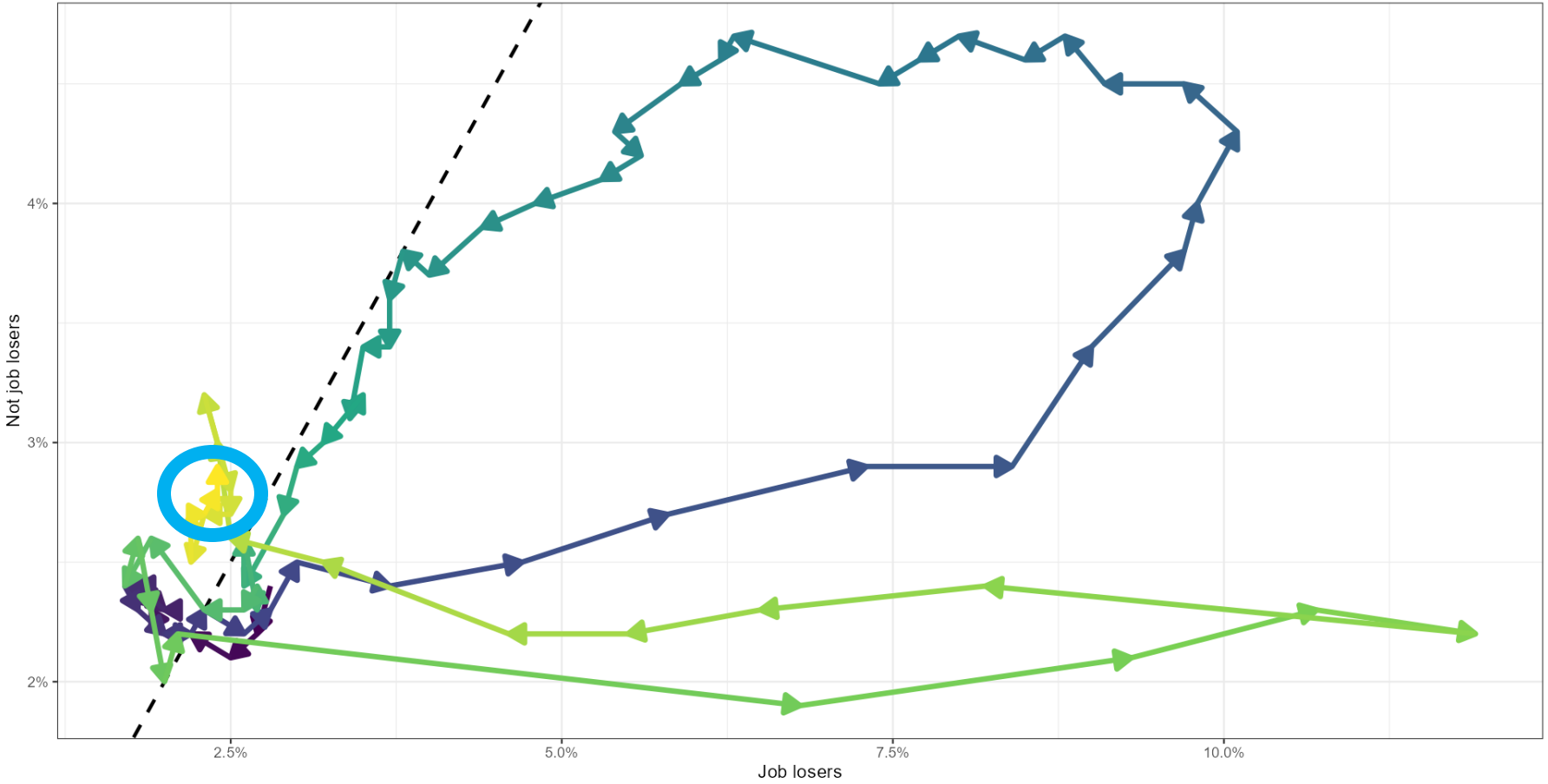


Data from https://www.bls.gov/lau/stalt.htm

Unemployment Reason Matters!

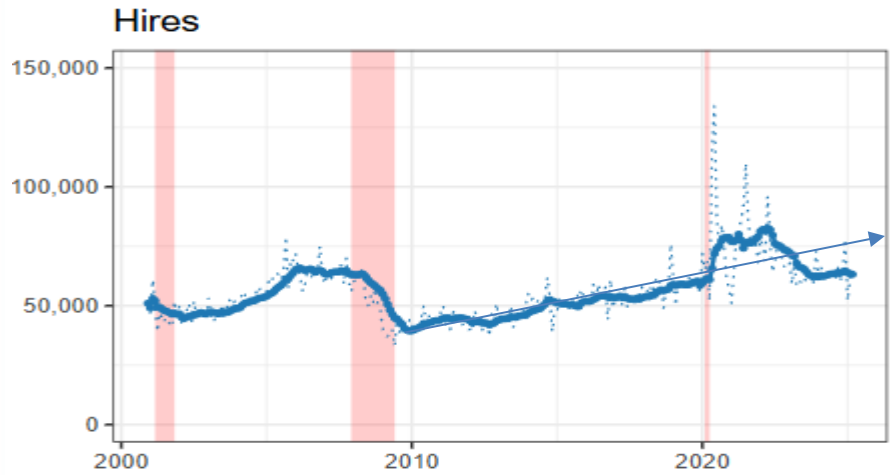
Unemployment Rate in Nevada by Reason

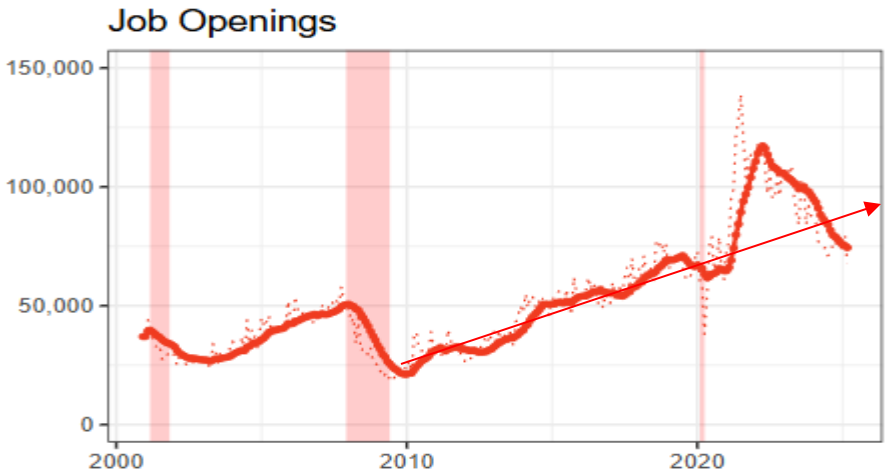
Dashed line where job loss = non-job loss unemployment, arrows at one quarter increments

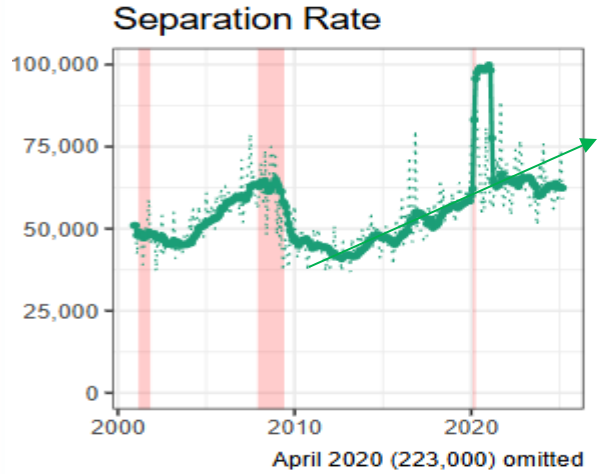


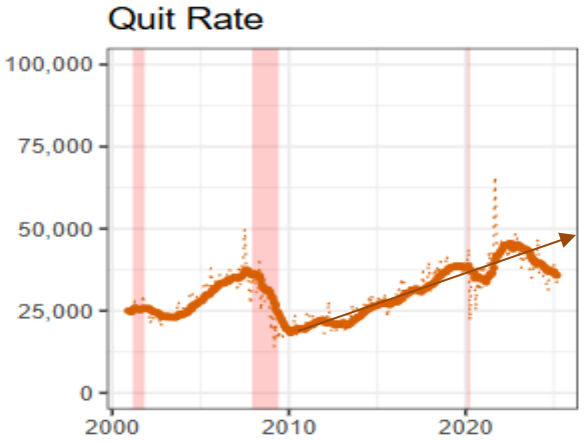
All data expressed s 12-month average

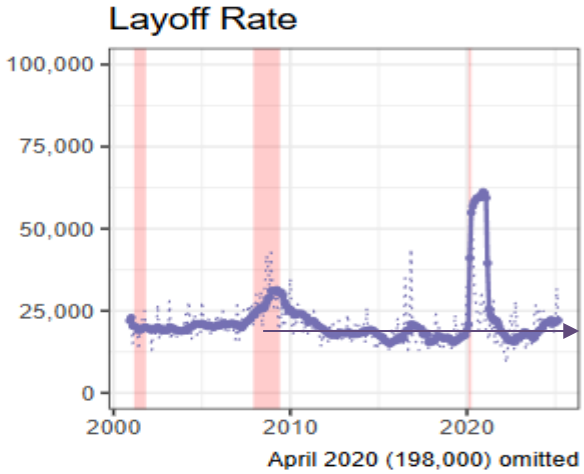
Hires, Openings & Separations Normalizing











Claims Level but Job-Finding Slowing

11,805	99,086	$482.66	16.5 wks	42.1%
Initial Claims	Continued Claims	Average Benefit	Average Duration	Exhaustion Rate

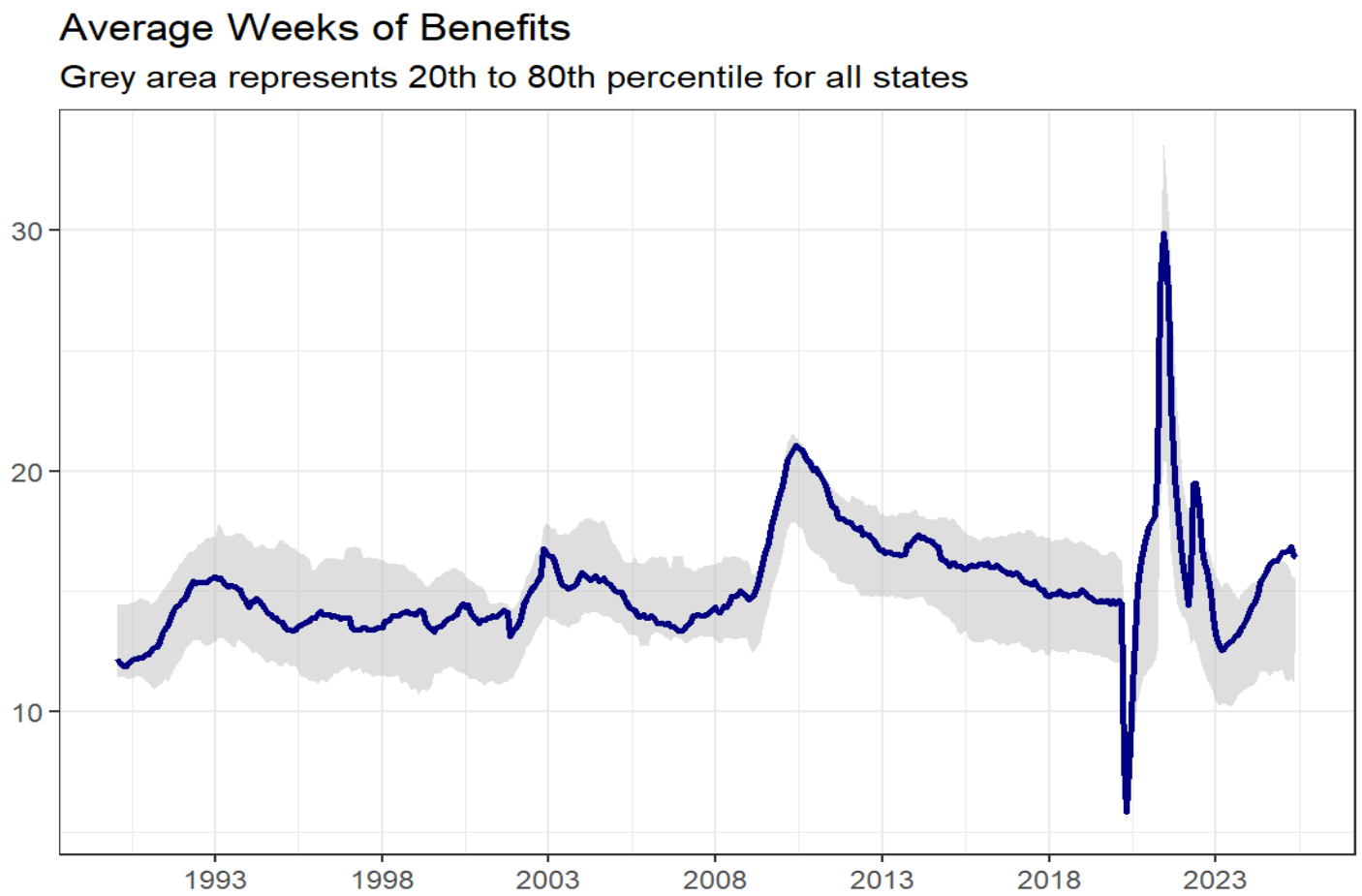
UI Data Summary

Unemployment Claims Data in Nevada

April 2025

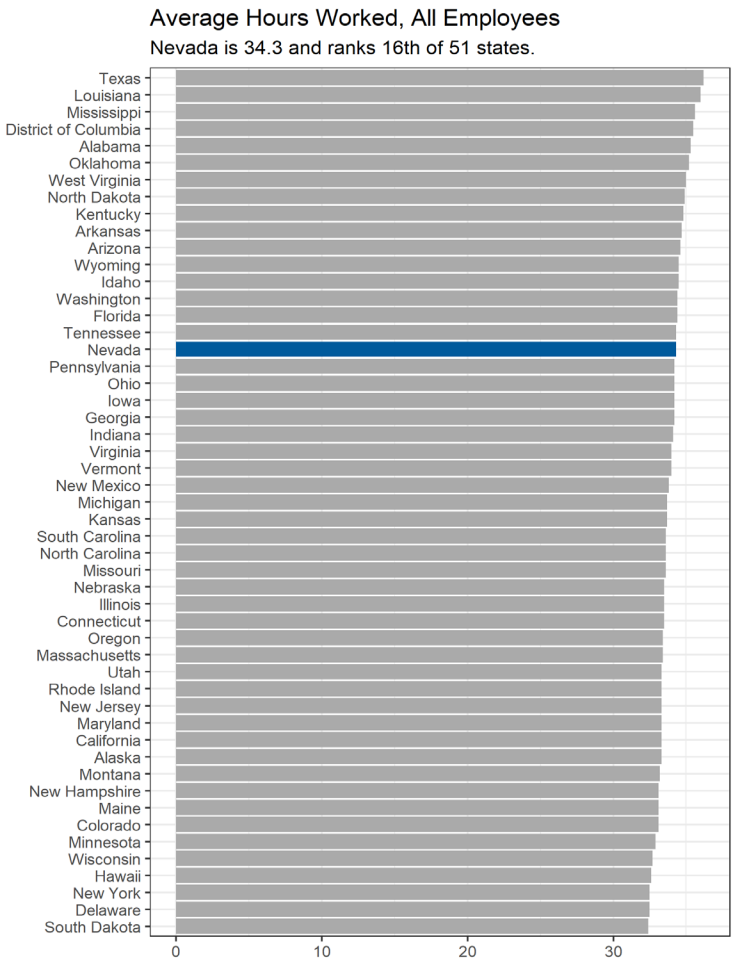
	Current Month	Annual Trend	Prior Month	Monthly Change	Prior Year	Annual Change	Annual Change, National Rank
Initial Claims	11,805	11.8K	10,680	10.5%	10,311	14.5%	13
Continued Claims	99,086	99.1K	118,245	−16.2%	100,678	−1.6%	28
Weeks Paid	88,851	88.9K	104,901	−15.3%	96,268	−7.7%	36
Dollars Paid	$40,663,279	40.7M	$48,402,829	−16.0%	$45,146,419	−9.9%	42
Average Benefit	$482.66	482.7	$485.94	−0.7%	$485.75	−0.6%	49
First Payments	5,374	5.4K	5,386	−0.2%	4,378	22.8%	6
Final Payments	2,342	2.3K	2,637	−11.2%	2,560	−8.5%	41
Average Duration	16.5	16.5	16.8	−2.1%	15.4	7.3%	5
Exhaustion Rate	42.1%	0.42	42.5%	−0.9%	36.4%	15.8%	11

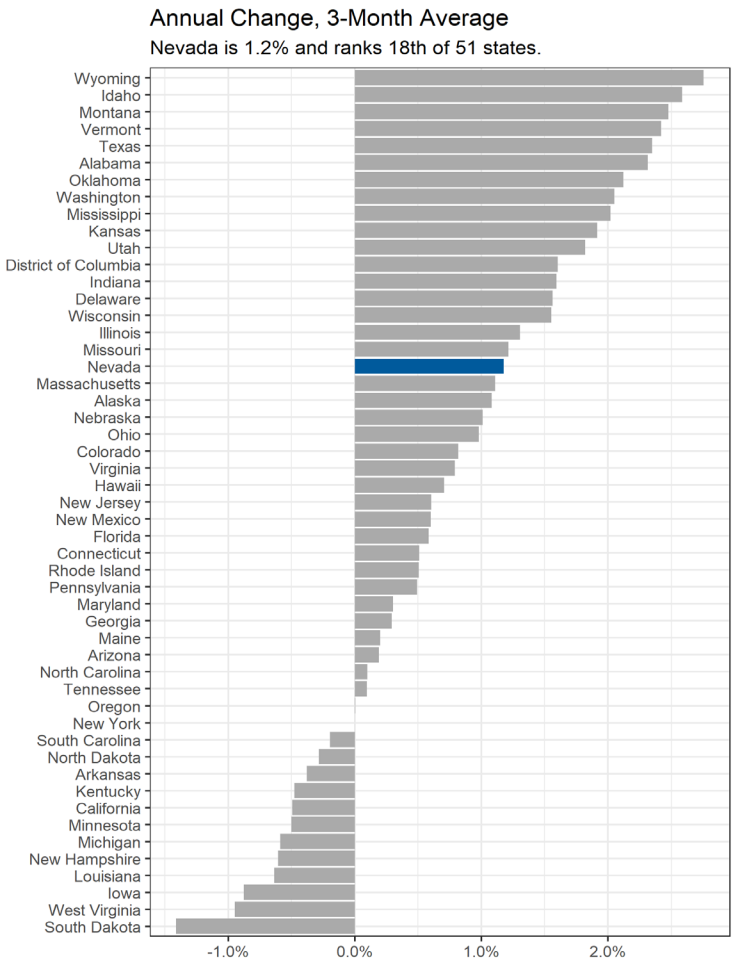
Claims Level but Job-Finding Slowing



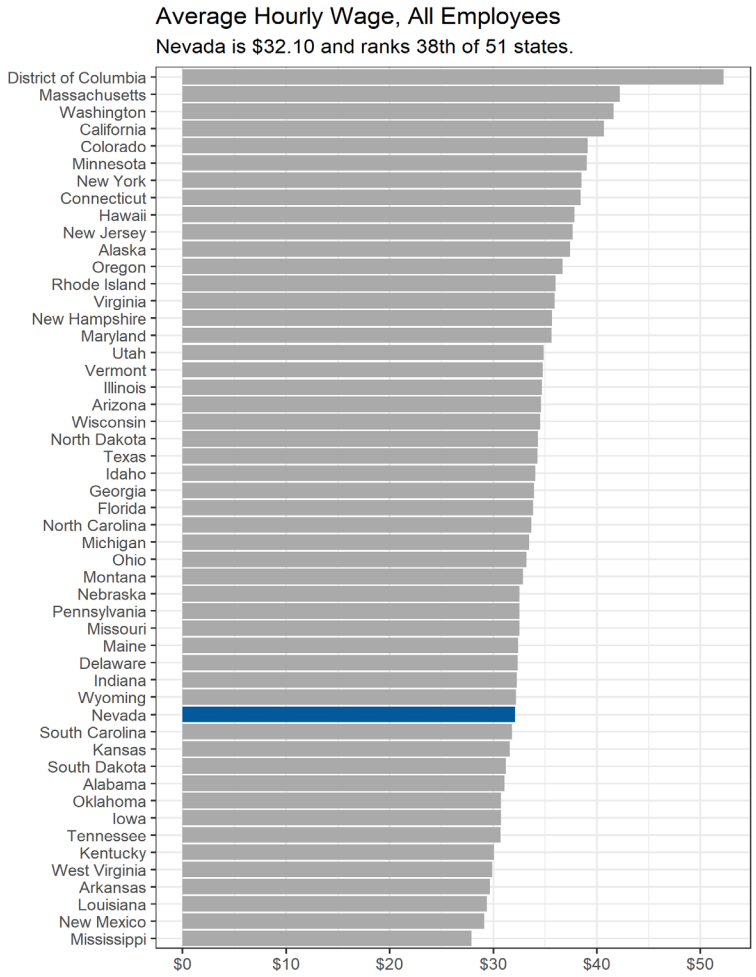
12-month average data

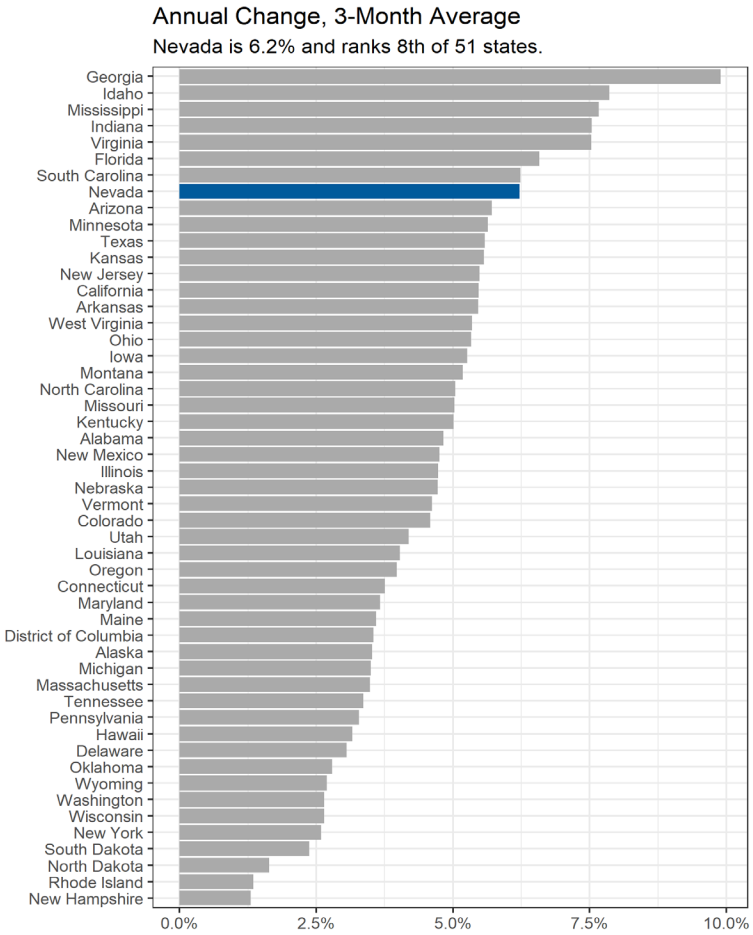
Hours Worked – Up Slightly





Hourly Wage – Still Increasing



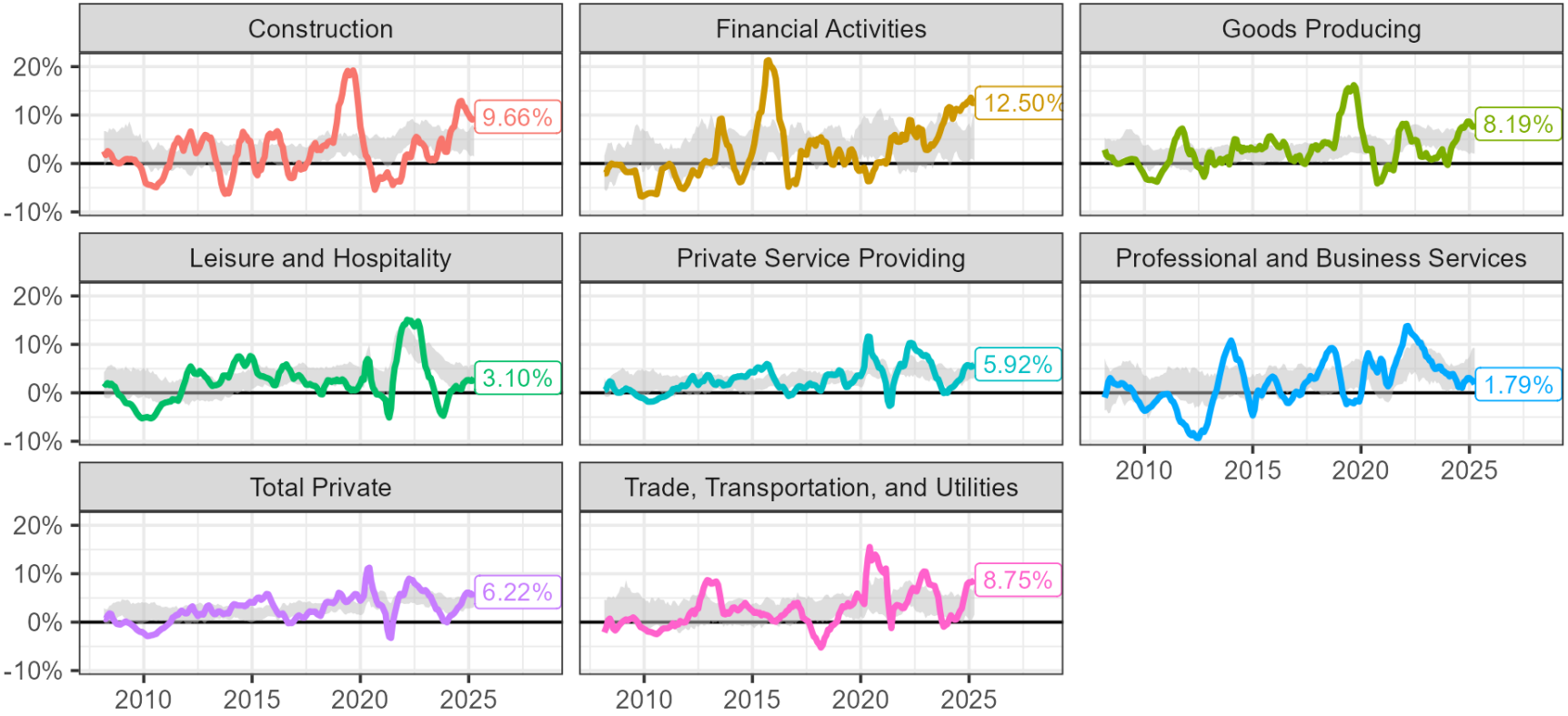


Source: U.S. Bureau of Labor Statistics, Current Employment Statistics
Data for April 2025

Wage Gains Mixed by Sector

Change in 3-month Average Hourly Wage in Nevada and All States

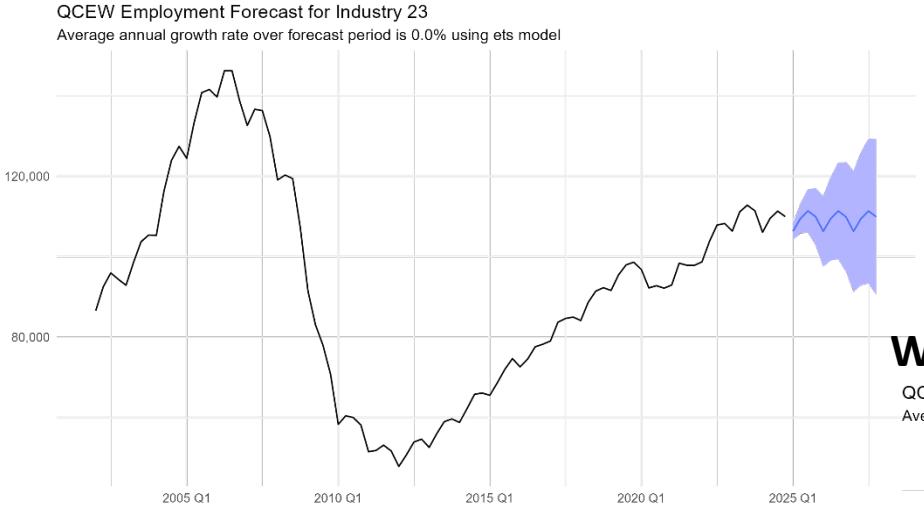
Grey area represents 20th to 80th percentile for all states, data for April 2025



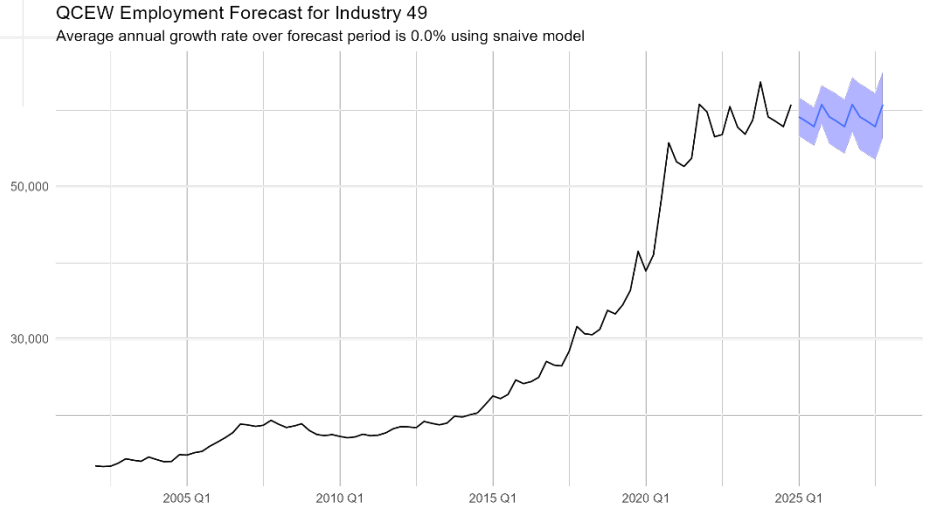
Data from Current Employment Statistics, US Bureau of Labor Statistics

Employment Projections – Flat(ish)

Construction

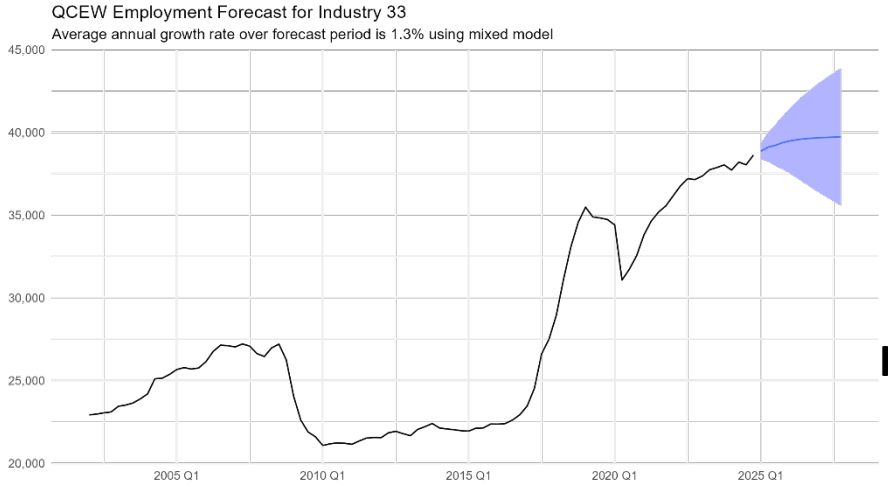


Warehousing

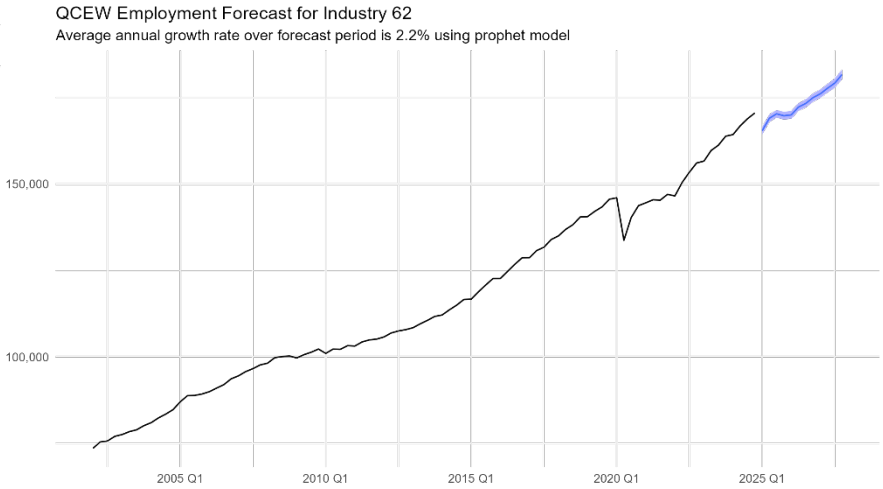


Employment Projections – Flat(ish)

Manufacturing



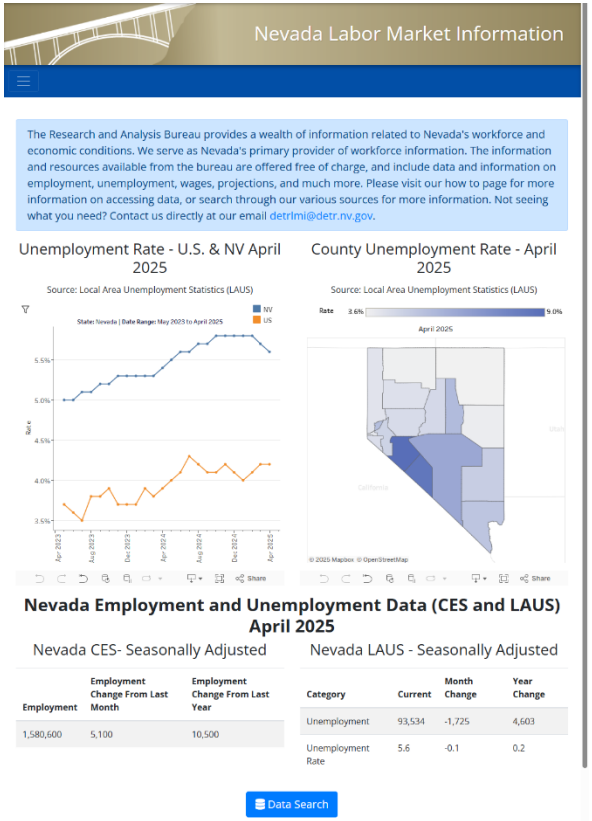
Health Care and Social Assistance



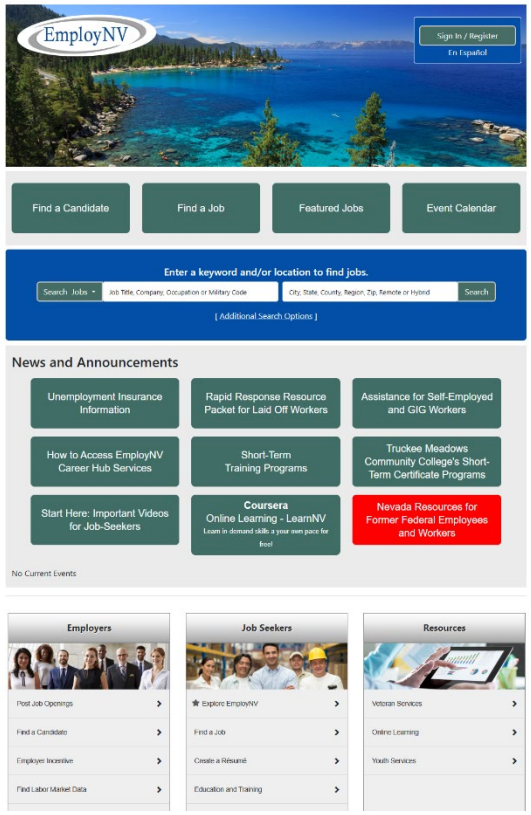
DETR Resources

Department Resources

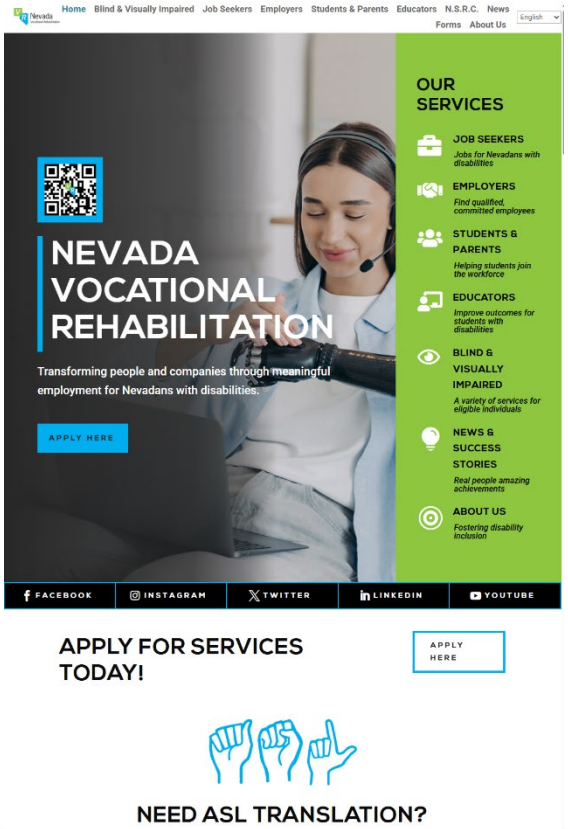
NevadaWorkforce.com



EmployNV.gov



VRNevada.nv.gov



DETR
Nevada Department of Employment, Training and Rehabilitation

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https://nevadaworkforce.com/CES

Current Employment Statistics (CES)

Current Employment Statistics (CES)

CES Summary | Nevada | Las Vegas-Henderson-North Las Vega MSA | Reno - Sparks MSA | Carson City MSA | About

Employment | Growth Rate | Non-Seasonally Adjusted Summary | Seasonally Adjusted Summary

Nevada Seasonally Adjusted CES Sector Summary

	April 2025	Monthly Change	Annual Change	Annual Growth Rate	Series Maximum	Percent of Employment
Total nonfarm	1,580,600	5,100	10,500	0.7%	1,580,600	100.0%
Super Sectors						
Mining and logging	14,700	100	−100	−0.7%	15,800	0.9%
Construction	108,800	−1,400	−1,200	−1.1%	146,400	6.9%
Manufacturing	67,600	−100	300	0.4%	67,700	4.3%
Trade, transportation, and utilities	292,500	800	−4,200	−1.4%	299,100	18.5%
Information	20,300	200	100	0.5%	21,400	1.3%
Financial activities	79,500	−300	−500	−0.6%	80,900	5.0%
Professional and business services	219,100	1,900	−500	−0.2%	220,800	13.9%
Education and health services	178,400	1,000	7,000	4.1%	178,400	11.3%
Leisure and hospitality	368,400	3,200	5,000	1.4%	368,400	23.3%
Other services	46,300	−300	1,500	3.3%	46,600	2.9%
Government	185,000	0	3,100	1.7%	185,300	11.7%

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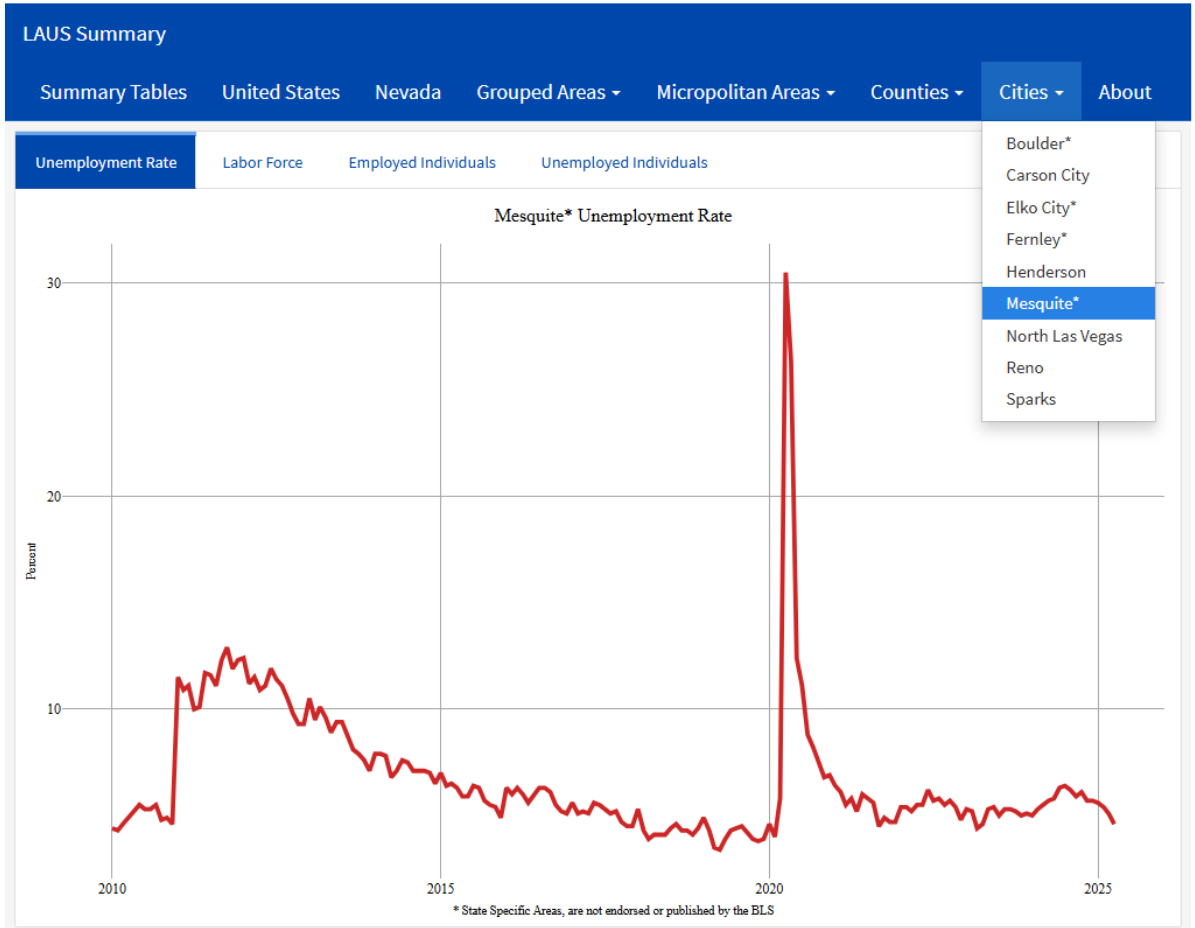
Local Area Unemployment Statistics (LAUS)

https://nevadaworkforce.com/LAUS



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Short Term Industry Projections, 2021 - 2023

Nevada - Statewide

Industry Type	NAICS Code	Industry Title	Employment 2021	Employment 2023	Percent of All Industries 2021	Percent of All Industries 2023	Change (#)	Change (%)	Growth Rate
Total	000000	Total, All Industries	1,431,804	1,512,459	100	100	80,655	5.63	2.78
Cluster	101000	Goods-Producing	177,170	189,156	12.37	12.51	11,986	6.77	3.33
Cluster	101100	Natural Resources and Mining	19,987	20,871	1.40	1.38	884	4.42	2.19
Super Sector	101200	Construction	98,023	103,307	6.85	6.83	5,284	5.39	2.66
Super Sector	101300	Manufacturing	59,160	64,978	4.13	4.30	5,818	9.83	4.80
Super Sector	102000	Service-Providing	1,158,931	1,239,087	80.94	81.93	80,156	6.92	3.40
Super Sector	102100	Trade, Transportation and Utilities	266,183	297,319	18.59	19.66	31,136	11.70	5.69
Super Sector	102200	Information	14,554	14,914	1.02	0.99	360	2.47	1.23
Super Sector	102300	Financial Activities	68,432	73,240	4.78	4.84	4,808	7.03	3.45
Super Sector	102400	Professional and Business Services	181,070	193,837	12.65	12.82	12,767	7.05	3.47
Super Sector	102500	Education and Health Services	224,515	230,090	15.68	15.21	5,575	2.48	1.23
Super Sector	102600	Leisure and Hospitality	283,753	305,089	19.82	20.17	21,336	7.52	3.69
Super Sector	102700	Other Services	39,692	41,550	2.77	2.75	1,858	4.68	2.31
Super Sector	102800	Public Administration	80,732	83,048	5.64	5.49	2,316	2.87	1.42
Super Sector	102900	Unclassified	95,703	84,216	6.68	5.57	(11,487)	-12.00	-6.19
Sector	11	Agriculture, Forestry, Fishing & Hunting	5,066	5,512	0.35	0.36	446	8.80	4.31
Sector	21	Mining, Quarrying, and Oil and Gas Extraction	14,921	15,359	1.04	1.02	438	2.94	1.46
Sector	22	Utilities	3,979	3,951	0.28	0.26	(28)	-0.70	-0.35
Sector	23	Construction	98,023	103,307	6.85	6.83	5,284	5.39	2.66
Sector	31-33	Manufacturing	59,160	64,978	4.13	4.30	5,818	9.83	4.80
Sector	42	Wholesale Trade	37,121	40,786	2.59	2.70	3,665	9.87	4.82
Sector	44-45	Retail Trade	144,160	153,438	10.07	10.14	9,278	6.44	3.17
Sector	48-49	Nonstore Retailers	80,923	99,144	5.65	6.56	18,221	22.52	10.69
Sector	51	Information	14,554	14,914	1.02	0.99	360	2.47	1.23
Sector	52	Finance and Insurance	41,193	42,574	2.88	2.81	1,381	3.35	1.66
Sector	53	Real Estate and Rental and Leasing	27,239	30,666	1.90	2.03	3,427	12.58	6.10
Sector	54	Professional and Technical Services	62,213	66,429	4.35	4.39	4,216	6.78	3.33
Sector	55	Management of Companies and Enterprises	24,500	25,472	1.71	1.68	972	3.97	1.96
Sector	56	Administrative and Waste Services	94,357	101,936	6.59	6.74	7,579	8.03	3.94
Sector	61	Educational Services	86,041	89,588	6.01	5.92	3,547	4.12	2.04
Sector	62	Health Care and Social Assistance	138,474	140,502	9.67	9.29	2,028	1.46	0.73

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https://www.nevadaworkforce.com/Home/Available-Data-Topics

Nevada Labor Market Information

Available Data Topics

Data Search Data Search Instructions

This interactive data tool provides a variety of information on subjects ranging from Business contact information to Employment and Wage statistics. If you have questions about finding the data you are looking for, or if you experience problems trying to use the tool, please contact us at 775-684-0450 or at detrlmi@nvdetr.org .

To begin your search, please select a data category below.

- Businesses
- Employment
- Income & Taxes
- Industry
- Inflation
- Licenses and Training
- Occupation
- Population
- Projections
- Unemployment
- Wages

NevadaWorkforce.com Resources

Top 20 Employers Report by City

https://nevadaworkforce.com/CAFR

Top 20 Employers in Carson City

County	Employer Name	City	NAICS Code	Business Description	Ownership Type	Employment Range	Period
Carson City	Army National Guard	Carson City	928110	State Government-National Security	State	1000-4,999	2024-2nd Release
Carson City	Corrections Department	Carson City	922140	State Govt-Correctional Institutions	State	1000-4,999	2024-2nd Release
Carson City	Transportation Department	Carson City	926120	State Government-Regulation & Administration-	State	1000-4,999	2024-2nd Release
Carson City	Department Of Employment Training &Rehabilitation	Carson City	923130	State Government-Social/Human Resources	State	1000-4,999	2024-2nd Release
Douglas County	Walmart Supercenter	Carson City	455211	Warehouse Clubs and Supercenters	Private	500-999	2024-2nd Release
Carson City	Click Bond	Carson City	332722	Aircraft Components-Manufacturers	Private	500-999	2024-2nd Release
Carson City	Legislative Counsel Bureau	Carson City	921120	Legislative Assemblies	State	500-999	2024-2nd Release
Carson City	Division of Public and Behavioral Health	Carson City	923120	Government Offices-State	State	500-999	2024-2nd Release
Carson City	Carson Nugget Casino	Carson City	713210	Casinos	Private	250-499	2024-2nd Release

https://nevadaworkforce.com/_docs/Top-Employers/Top-Employers-by-City

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https://nevadaworkforce.com/Home/Publications

Press Releases

State Labor Market Overview
Current Release
May 15, 2025 (April 2025 Data)

Sub-State Labor Market Overview
Current Release
May 20, 2025 (April 2025 Data)

Unemployment Insurance Monthly Claims
Current Release
April 2021

Annual Benchmark Revisions Report
Current Release
April 2022

Publications and Presentations

- Research Notes 2024
- Research Notes: 2023
- Research Notes: 2019
- Research Notes: 2018
- Economy In Brief
- Quarterly Size Class Report
- Small Business Report
- Nevada Legislative Districts
  - Nevada Legislative Districts
- Nevada JOLTS Snapshot
- Presentations
- Nevada Labor Market Overview
- Other Research
- Nevada Labor Market and Economic Fact Sheet
- Nevada Demographics Report

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- Quarterly Size Class Report
- Small Business Report

Nevada Statewide & Metro Area Labor Market Overview

April 2025

Published on May 15, 2025

In April 2025, the seasonally adjusted unemployment rate in Nevada decreased by 0.1 percentage points (pp) and now sits at 5.6 percent. The labor force grew by 4,041 over the month. This increase in labor force was the result of an increase of 5,766 in employed individuals and a decrease of 1,725 in unemployed individuals.

There was an increase of 5,100 in the number of jobs in the state of Nevada, as indicated by the April Current Employment Statistics (CES) numbers. The largest gains were seen in Leisure and hospitality, Professional and business services, and Education and health services with increases of 3,200, 1,900, and 1,000, respectively. Meanwhile, Construction saw a decrease of 1,400 jobs.

The Las Vegas MSA saw an increase equivalent to 2,700 jobs (or 0.2%) over the month. Meanwhile, the Reno MSA saw an increase of 800 jobs (or 0.3%). Finally, the Carson City MSA saw an increase of 200 jobs (0.6%)

Information on how to file an unemployment insurance claim, where to get updates from DETR, or what other

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https://nevadaworkforce.com/Home/Publications

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Current Release
May 15, 2025 (April 2025 Data)

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- Research Notes 2024
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- Research Notes: 2018
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- Quarterly Size Class Report
- Small Business Report
- Nevada Demographics Report

Counties and Cities Employment & Unemployment

April 2025

Published on May 20, 2025

In April 2025, the seasonally adjusted unemployment rate in Nevada decreased by 0.1 percentage points (pp) from 5.7 percent to 5.6 percent. The unadjusted rate went down by 0.4 pp from 5.4 percent to 5 percent. The number of employed individuals in the state went up by 5,766.

At the Metropolitan Statistical Area (MSA) level, the state saw a decrease in unemployment rate in all three of its MSAs. In the Las Vegas MSA, the state saw a decrease in the unemployment rate equivalent to 0.4 pp, moving from 5.6 percent to 5.2 percent. The Carson City MSA saw a decrease of 0.4 pp, going from 4.4 percent to 4.0 percent. The Reno - Sparks MSA saw a decrease of 0.5 pp from 4.7 percent to 4.2 percent. These figures are not adjusted for seasonality.

At the county level, the state saw decreases in the unemployment rate in all its counties but one. The counties with the largest decreases were Elko, Pershing, Lander, and Mineral with decreases of 0.7 pp, 0.7 pp, 0.6pp, and 0.6 pp, respectively. Meanwhile, Esmeralda County saw an increase in the unemployment rate of 0.7 pp.

Figures for state unemployment estimates come from the Local Area Unemployment Statistics (LAUS) program,

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DETR in State Assembly District 4 | District Profile | Full ACS Labor Market Profile

Low Participation Groups - Data from U.S. Census Bureau, 2019-2023 5-Year Averages

Demographic Group	Population	Labor Force	Employed	Unemployed	LFPR	Population LFPR	UR	Population UR
Group 02: 16 to 19 Years	4,140	1,573	1,427	146	38.0%	67.0%	9.3%	6.8%
Group 10: 65 to 74 Years	7,962	2,118	1,972	146	26.6%	67.0%	6.9%	6.8%
Group 11: 75 Years and Over	4,347	339	339	0	7.8%	67.0%	0.0%	6.8%
Group 14: American Indian and Alaska Native Alone	376	192	192	0	51.1%	67.0%	0.0%	6.8%
Group 28: Below Poverty Level	3,130	1,684	1,106	578	53.8%	82.1%	34.3%	6.7%
Group 30: With Any Disability	3,229	1,740	1,653	87	53.9%	82.1%	5.0%	6.7%

LFPR: Labor Force Participation Rate, UR: Unemployment Rate

Population LFPR and Population UR represent the rates of the population within the district against which the group is measured (Population 16 or older, Population 20 to 64, or Population 25-64, as appropriate).

Unemployment Insurance Activity - Calendar Year 2024

2,573	1,729	693	31,955	$13,312,181
Unique claimants	First payments	Benefit exhaustions	Weeks claimed	Dollars paid

Workforce System Activity, Titles 1 and 3, Program Contact in July 2023 - June 2024

1,571	379	27	37.5
Workforce participants	Unemployed under 6 months at entry	Unemployed 6 or more months at entry	Average tenure (months) with prior employer
12	**115**	**6**	**0**
Single parents	Veterans	Disabled veterans	Homeless veterans

Occupation Before Entry (Top 10)	Industry Before Entry (Top 10)	Industry After Exit (Top 10)
Office and Administrative Support	Administrative and Support and Waste	Administrative and Support and Waste

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JOLTS State Data Snapshot, April 2025

Data for Nevada, February 2025

The tables below provided a snapshot of key labor market indicators from the Job Openings and Labor Turnover Survey (JOLTS) for Nevada, including the most recent levels, historical highs and lows, and 12-month averages. JOLTS measures job openings, hires, quits, layoffs, and other separations to provide insights into labor demand and worker mobility.

Nevada Summary Tables

Levels

Measure	Level	12 Month Average	Series High	High Date	Series Low	Low Date
Hires	62,000	63,500	134,000	June 2020	33,000	June 2009
Job openings	81,000	75,333	139,000	July 2021	18,000	July 2009
Layoffs and discharges	30,000	21,750	257,000	March 2020	9,000	April 2022
Quits	38,000	36,167	66,000	September 2021	14,000	March 2009
Total separations	73,000	62,583	307,000	March 2020	37,000	March 2013

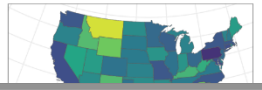
Rates

Measure	Rate	National Rank	12 Month Average	Series High	High Date	Series Low	Low Date
Hires	3.9%	12	4.0%	11.2%	June 2020	2.9%	June 2009
Job openings	4.9%	23	4.6%	9.1%	July 2021	1.6%	July 2009
Layoffs and discharges	1.9%	4	1.4%	17.9%	March 2020	0.6%	April 2022
Quits	2.4%	13	2.3%	4.7%	September 2021	1.2%	March 2009
Total separations	4.6%	5	4.0%	21.4%	March 2020	3.1%	August 2015
Churn Rate	117.7%	6	99.6%	444.9%	March 2020	52.2%	June 2020

Hires

State	Level	Rate	Prior Month	Prior Year	Rank
Florida	516,000	5.1%	3.8%	4.4%	1
Montana	26,000	4.9%	4.0%	4.9%	2
Alaska	16,000	4.7%	4.7%	6.0%	3
South Carolina	105,000	4.4%	4.5%	4.6%	4
Wyoming	13,000	4.4%	3.7%	4.4%	4
Idaho	37,000	4.2%	3.8%	4.3%	6
New Mexico	38,000	4.2%	3.3%	3.4%	6
Kentucky	84,000	4.1%	3.3%	4.2%	8
Nevada	**62,000**	**3.9%**	**3.3%**	**4.2%**	**12**
California	528,000	2.9%	3.2%	2.9%	47
Connecticut	50,000	2.9%	3.5%	3.6%	47
Hawaii	19,000	2.9%	2.9%	3.3%	47
Maryland	82,000	2.9%	2.9%	3.9%	47
Pennsylvania	161,000	2.6%	2.6%	3.0%	50
District of Columbia	17,000	2.2%	2.5%	3.2%	51
United States	**5,370,000**	**3.4%**	**3.4%**	**3.6%**	

National Hires Rate



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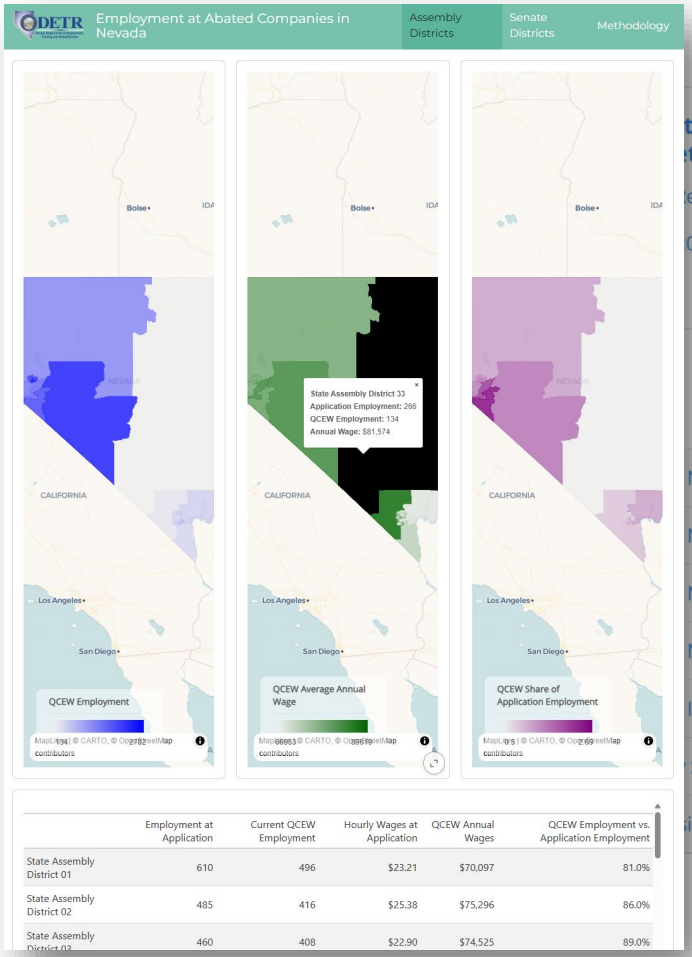

	Employment at Application	Current QCEW Employment	Hourly Wages at Application	QCEW Annual Wages	QCEW Employment vs. Application Employment
State Assembly District 01	610	496	$23.21	$70,097	81.0%
State Assembly District 02	485	416	$25.38	$75,296	86.0%
State Assembly District 03	460	408	$22.90	$74,525	89.0%

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  - 2023 Nevada Economic Report
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Summary of Federal Employment in Nevada

This report uses data from the U.S. Bureau of Labor Statistics and the U.S. Department of Labor to look at both overall levels of federal employment in Nevada and to look at claims for unemployment insurance from federal workers in Nevada, as well as providing resources to individuals about such claims.

The largest federal departments with workers in Nevada as of the third quarter of 2024 are:

1. Department of Veterans Affairs (6,317)
2. US Postal Service (4,818)
3. Department of Defense (2,958)
4. Department of the Interior (2,196)
5. Homeland Security (2,140)

Concentration of Federal Employment by County

Data from the Quarterly Census of Employment and Wages allows us to look at the counties in Nevada with the largest concentrations of federal workers. This does not include active duty military personnel, but does include civilian employment at military bases, so Churchill County, home of the Naval Air Station Fallon and Mineral County, home of the Hawthorne Army Depot have above-average concentrations of federal employees, each among the 250 counties in the nation with the highest concentrations of federal workers.

In all, 11 of Nevada's 17 counties have a higher concentration of federal workers than the typical county, and 6 of these have higher concentrations than the overall national share of federal employment to all workers.

Share of Federal Employment by County

Data as of 4th Quarter 2024, Quarterly Census of Employment and Wages

Area	Total	Federal	Federal Share	National Rank	County Weekly Wage	Federal Weekly Wage
Churchill County, Nevada	8,814	577	6.55%	161	$1,223	$1,369
Mineral County, Nevada	1,147	57	4.97%	233	$1,089	$1,508
Lincoln County, Nevada	1,369	49	3.60%	351	$1,016	$1,695
White Pine County, Nevada	4,374	144	3.30%	394	$1,521	$1,614
Unknown Or Undefined, Nevada	35,566	1,077	3.03%	426	$2,203	$2,172
Humboldt County, Nevada	7,749	149	1.92%	735	$1,420	$1,694
Carson City, Nevada	32,240	614	1.90%	745	$1,421	$1,876
Lander County, Nevada	3,631	67	1.84%	786	$1,781	$1,727
Washoe County, Nevada	241,426	4,124	1.71%	857	$1,407	$1,905
Elko County, Nevada	22,157	336	1.52%	1,002	$1,265	$1,829
Clark County, Nevada	1,131,557	15,057	1.33%	1,174	$1,300	$1,767
Esmeralda County, Nevada	280	4	1.31%	1,197	$1,184	$438
Nye County, Nevada	13,558	136	1.00%	1,625	$1,321	$1,339
Pershing County, Nevada	2,001	15	0.73%	2,256	$1,608	$1,230
Douglas County, Nevada	20,603	111	0.54%	2,787	$1,422	$1,758
Lyon County, Nevada	13,683	73	0.53%	2,810	$1,189	$1,184
Eureka County, Nevada	4,486	2	0.04%	3,270	$2,134	$892
Storey County, Nevada	19,888	2	0.01%	3,271	$1,791	$1,231

Red highlighted cells where federal share of employment exceeds national average

Blue highlighted cells where federal share of employment exceeds national median

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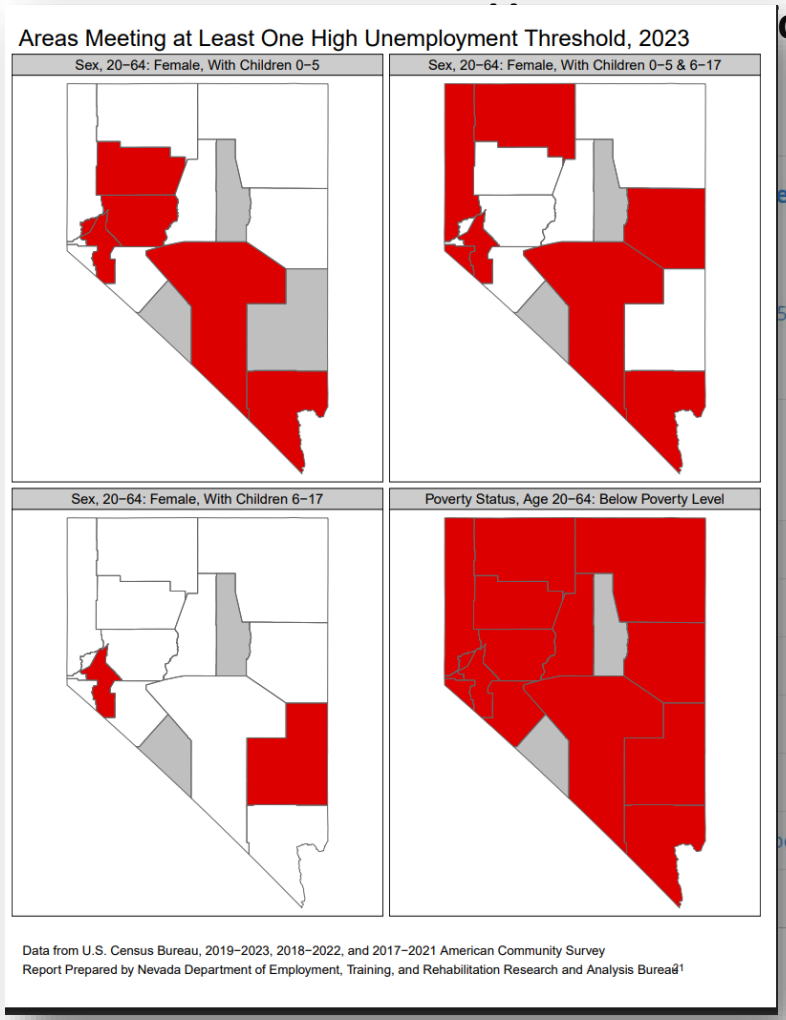

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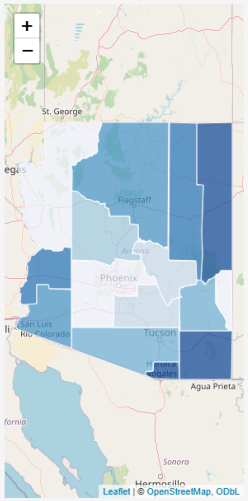
Additional Resources

Federal Employment Share by State

Select a State:

Arizona



This application provides estimates based on publicly available data. For official statistics, please visit the BLS Quarterly Census of Employment and Wages .

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Share of Federal Employment by County

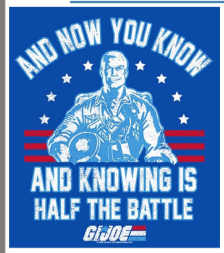
Data as of 4th Quarter 2024, Quarterly Census of Employment and Wages

	Total	Federal	Federal Share	National Rank	County Weekly Wage	Federal Weekly Wage
Apache County, Arizona	16,773	2,522				
Cochise County, Arizona	34,889	4,365				
Santa Cruz County, Arizona	14,100	1,670				
Navajo County, Arizona	28,704	1,995				
La Paz County, Arizona	6,388	326				
Yuma County, Arizona	76,139	3,571				
Coconino County, Arizona	66,423	2,690				
Graham County, Arizona	11,039	401				
Pima County, Arizona	389,471	12,926				
Unknown Or Undefined, Arizona	83,097	2,274				
Yavapai County, Arizona	72,160	1,934				
Pinal County, Arizona	78,638	1,460	1.86%	770	$1,147	$2,072
Gila County, Arizona	16,028	260	1.62%	923	$1,144	$1,452
Maricopa County, Arizona	2,307,581	22,394	0.97%	1,692	$1,475	$1,859
Mohave County, Arizona	56,707	534	0.94%	1,747	$1,015	$1,620
Greenlee County, Arizona	5,802	30	0.52%	2,849	$1,610	$1,349

Red highlighted cells where federal share of employment exceeds national average

Blue highlighted cells where federal share of employment exceeds national median

Data Sources – Your Superpower



BLS Flat Files: https://download.bls.gov/pub/time.series/
This has almost all the core BLS data, except QCEW.

FRED: https://fred.stlouisfed.org/
A massive reserve of economic indicators, *all* of which can be pulled straight into R using the tidyquant package.

LODES: https://lehd.ces.census.gov/data/#lodes
Flat files for LEHD origin-destination data.

CPS Data: https://www.census.gov/data/datasets/time-series/demo/cps/cps-basic.html
Raw CPS survey data.

UI Data Downloads: https://oui.doleta.gov/unemploy/DataDownloads.asp
Flat file downloads, data maps, and report instructions for all UI reports.

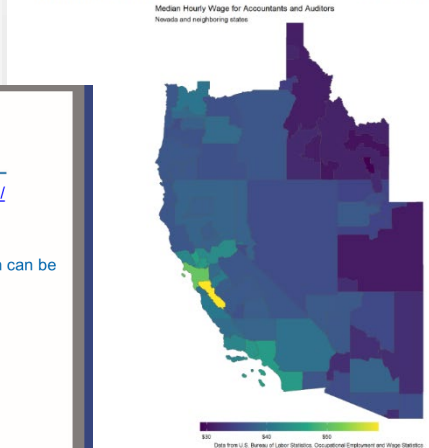
QCEW Slices: https://www.bls.gov/cew/additional-resources/open-data/csv-data-slices.htm
This gives you access to BLS QCEW data for all published areas.

Alternative Measures: https://www.bls.gov/lau/stalt-moave.xlsx
Excel file with historical data for BLS alternative measures of labor underutilization for states.

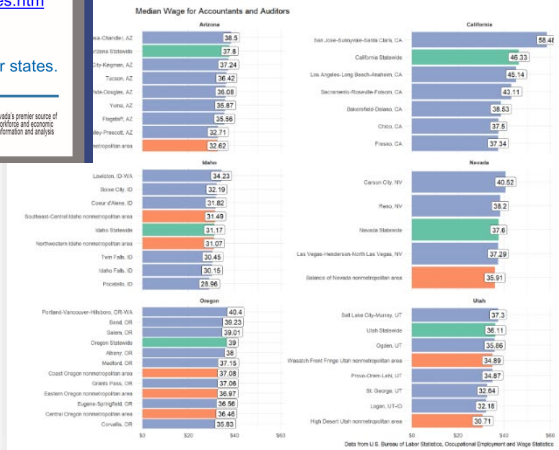
DETR Nevada Department of Employment, Training and Rehabilitation — NevadaWorkforce.com — Research & Analysis: Nevada's premier source of workforce and economic information and analysis

Wages for Accountants and Auditors in the Western United States

This map shows the median hourly wage for Accountants and Auditors by area in Nevada, California, Oregon, Idaho, Oregon and Utah.



e median hourly wage for Accountants and Auditors by area in Nevada, California, Arizona, Oregon, Idaho, and Utah, including r each state as a whole.



Contact Us!

David Schmidt, Chief Economist

deschmidt@detr.nv.gov

Bhramman Gulati, Supervising Economist

b-gulati@detr.nv.gov

For Information/Questions on State Labor Market

DetrImi@detr.nv.gov